



The City Bridge Trust Committee

Date: WEDNESDAY, 13 MAY 2015
Time: 1.45 pm
Venue: COMMITTEE ROOMS, 2ND FLOOR, WEST WING, GUILDHALL

12. **GRANTS AND STRATEGIC INITIATIVES RECOMMENDATIONS AND ASSESSMENTS - ANNEXES**

(Pages 1 - 2)

- b) Chiswick House and Gardens Trust (Pages 3 - 10)
- c) Freedom from Torture (Pages 11 - 20)
- d) Greenwich and Lewisham Young People's Theatre (Pages 21 - 28)
- e) Mind (the National Association for Mental Health) (Pages 29 - 36)
- f) Roma Support Group (Pages 37 - 46)
- g) Solace Women's Aid (Pages 47 - 56)
- h) Barking and Dagenham Progress Project (Pages 57 - 66)
- i) Hillingdon South Society for Mentally Handicapped Children (Pages 67 - 74)
- j) Age UK Sutton (Pages 75 - 84)
- k) Camden Cypriot Women's Organisation (Pages 85 - 94)
- l) Henna Asian Women's Group (Pages 95 - 102)
- m) Age Concern Wandsworth (Pages 103 - 114)
- n) Blackfriars Advice Centre (Pages 115 - 122)
- o) Kingdom Storehouse (Pages 123 - 130)
- p) MyBnk (Pages 131 - 138)
- q) Volunteer Centre Kensington and Chelsea (Pages 139 - 150)
- r) Federation of London Youth Clubs (Pages 151 - 160)
- s) Foundation for Social Improvement (Pages 161 - 170)
- t) London Voluntary Service Council (Pages 171 - 178)

This page is intentionally left blank

The City Bridge Trust
Investing in Londoners
Index of Grant Applications

	Ref No.	Organisation	Requested Amount	Recommended Amount
<u>Strategic Initiatives</u>				
	12838	Media Trust	£63,000	£55,125
a)	12839	East London Community Foundation	£172,500	£172,500
	12837	The Lord Mayor's Show	£40,000	£40,000
b)	12421	Chiswick House and Gardens Trust	£139,481	£89,100
c)	12363	Freedom from Torture	£113,442	£75,000
d)	12584	Greenwich and Lewisham Young People's Theatre	£90,981	£90,900
e)	12577	Mind (the National Association for Mental Health)	£164,514	£83,000
f)	12677	Roma Support Group	£126,872	£122,900
g)	12614	Solace Women's Aid	£98,184	£98,200
h)	12536	Barking & Dagenham Progress Project	£112,971	£113,000
i)	12165	Hillingdon South Society for Mentally Handicapped Children	£80,000	£100,000
j)	12676	Age UK Sutton	£72,476	£72,500
k)	12814	Camden Cypriot Women's Organisation	£95,368	£95,400
l)	12590	Henna Asian Women's Group	£72,998	£73,000
m)	12658	Age Concern Wandsworth	£124,395	£117,600
n)	12586	Blackfriars Advice Centre	£177,050	£138,000
o)	12546	Kingdom Storehouse	£93,342	£56,900
p)	12685	MyBnk	£66,881	£60,000
q)	12516	Volunteer Centre Kensington & Chelsea	£123,500	£125,000

The City Bridge Trust
Investing in Londoners
Summary of Grant Applications

r)	12793	Federation of London Youth Clubs	£103,163	£103,000
s)	12694	Foundation for Social Improvement	£27005	£27,000
t)	12596	London Voluntary Service Council	£180,000	£120,000

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Chiswick House and Gardens Trust	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Hounslow	
Contact person: Mrs Jane Booth	Position: Fundraising Manager
Website: http://www.chgt.org.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1109239
When was your organisation established? 01/03/2005	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Improving London's Environment
Which of the programme outcome(s) does your application aim to achieve? More people reporting improved wellbeing through greater use of open spaces and through growing and greening initiatives More young people understanding the benefit of growing local food and its nutritional value
Please describe the purpose of your funding request in one sentence. To support the Kitchen Garden Project over three years to secure its future and benefit the community.
When will the funding be required? 01/12/2014
How much funding are you requesting? Year 1: £38,843 Year 2: £50,319 Year 3: £50,319 Total: £139,481

Aims of your organisation:

Chiswick House and Gardens Trust ("CHGT") is a registered charity which was jointly created by English Heritage and the London Borough of Hounslow in 2005 to provide long term, care and governance of the grade 1 listed Chiswick House and its 65 acre grounds. The Trust has responsibility for all aspects of running the gardens and is currently negotiating with English Heritage the basis on which it will take over management of the House in 2016.

Currently, the Trust's key aims are to: respond to the needs of the site and its stakeholders and visitors; provide a high standard of care for the grounds; promote the House & Gardens to the broadest possible audience; offer increased opportunities for enjoyment, learning, volunteering and training; provide good management of the site; and, fundraise for the site and increase revenue streams in order to develop the estate for the benefit of the public.

Main activities of your organisation:**1. Gardens**

Managing the 65 acre grounds, including all kinds of horticulture and landscaping and care of the the facilities and buildings within the public park for the benefit of the public.

Running the walled Kitchen Garden (parts of which date from 1682!) as a social and therapeutic volunteer-led community resource to benefit some of Hounslow and West London's most disadvantaged residents.

2. Security

Providing a warden security service in the Grounds to keep them safe for all users during the park's opening hours (7am til dusk each day).

3. Marketing and public programme

This includes discharging the Trust's obligation to promote the house and gardens as widely as possible and our marketing mangager does this through the Trust's website, social media, leaflets and advertising, the annual Camelia festival (showcasing the Trust's world-famous Camelia collection in the conservatory), film nights and other public events.

4. Property and infrastructure

Managing properties and collecting rent from two buildings in the grounds.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
6	6	15	150

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	96 years

Summary of grant request

THE NEED FOR THE PROJECT

The Kitchen Garden Project was established in 2005 by a group of local residents who wanted to use the unique and historic Kitchen Garden in the grounds of Chiswick House to benefit the community and in particular those people with special needs. Since that time the project has developed into a thriving social and therapeutic gardening project. Our last comprehensive audit of the project showed that between 2010 and 2013 12,254 people of all ages, backgrounds and abilities benefited from their involvement in the Kitchen Garden. We need funding to continue this work.

HOW THE WORK WILL BE DELIVERED

The kitchen garden project is delivered by William Rallison, the full time kitchen gardener and by Louise Randall part-time volunteer manager.

The core pool of committed volunteers attend sessions on Tuesdays and Thursdays between 10am and 4pm and undertake work including planting and pruning fruit trees, growing vegetables, herbs and flowers, weeding, watering, digging, composting and picking produce, teaching adults and children about gardening and growing food and assisting those who are less able to garden. Regular volunteers also man the garden on open days, selling produce and talking to the public about the garden and their work.

The kitchen garden is a sheltered and controlled environment so close attention can be given to volunteers who are particularly vulnerable. Physical or mental health difficulties are not a barrier to regular volunteering and volunteers come to us from a range of sources including health related organisations, local volunteer centres and mental health charities.

THE AIMS OF THE PROJECT

The aim of the project is to use the unique historic kitchen garden for the benefit of the local community with a focus on the most disadvantaged. It is our aim to continue to involve volunteers with depression and other mental health problems, those with visual, hearing and other physical impairments, the learning disabled, unemployed and retired people.

WHY CHGT IS THE RIGHT ORGANISATION TO DELIVER THIS WORK

The Kitchen Garden Project has been running in its current form since 2009 so it has a proven track record. All the volunteers work in the historic walled kitchen garden, parts of which date back to 1682, in the grounds of grade 1 listed Chiswick House. The historic, sheltered environment makes it a unique and perfect setting for this work.

MEETING THE CITY BRIDGE TRUST'S PROGRAMME OUTCOMES FOR IMPROVING LONDON'S ENVIRONMENT

We believe the project meets all three of the programme outcomes. Everyone who works in or visits the garden does so with the express intention of increasing their knowledge and understanding of the 'green' environment and biodiversity. We know that the project has a huge impact on the lives of those involved - this comment from a volunteer struggling with mental health problems - 'There's always something to do and just being involved and having your hands in the soil is incredibly therapeutic...it has brought me alive again'. Our 40 school sessions each year provide young people with the opportunity to increase their understanding of the benefits of growing food and nutrition.

MEETING THE TRUST'S PRINCIPLES OF GOOD PRACTICE

The project was conceived and launched by local residents and everyone involved except William and Louise are volunteers and come from Hounslow or West/South London. The volunteers are a very diverse group and represent all levels of ability and background. We are currently a very small charity with extremely limited resources as we grow our carbon footprint will become a higher priority for the Trust but please see Detailed Proposal for more information.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

N/A

Do you have a Vulnerable Adults policy? **No**

What Quality Marks does your organisation currently hold?

N/A - CHGT is a very small charity which was only recently established and as such is still developing its business/affairs.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

8,736 volunteer hours (24 volunteers per week doing a seven hour day) in the garden each financial year

1,200 pupils and 200 teachers from schools in West London, plus 8 specially trained volunteers taking part in school sessions - 40 sessions each financial year

7 special educational needs young people with 2 'helpers' working in the garden every Tuesday during term time - 40 sessions each financial year

1,200 members of the public on six kitchen garden open days (based on previous years) each financial year

£3,000 of produce sales (based on previous years) on open days and around the grounds each financial year

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Improved mental and physical health of volunteers as evidenced by repeat volunteering, anecdotal evidence and enthusiasm. We will monitor volunteer numbers and take care to supervise and support volunteers in their work so we can assess how the programme is working for them.

Obtaining employment/interviewing better as evidenced by monitoring previously unemployed volunteers' employment status and levels of confidence.

Supporting pupils curricula as evidenced by pupils enthusiasm, oversubscription for schools sessions and feedback forms received.

Training teachers to talk about plants, food and nutrition back in classrooms - information from school feedback forms.

Public attendance and enjoyment of the garden - high visitor numbers and produce sales (£3,000 plus) at Kitchen garden open days.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

The Trust's principle aim is to run the house and gardens as a self-supporting estate. We are establishing an events business and fundraising department and on top of the rental income the trust receives we anticipate being able to continue the Kitchen Garden project indefinitely - it is one of our core activities.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

2,657

In which Greater London borough(s) or areas of London will your beneficiaries live?

Several SW London (90%)

London-wide (10%)

What age group(s) will benefit?

0-15

16-24

25-44

45-64

65-74

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

11-20%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Staff	49,319	49,319	49,319	147,957
Costs including equipment, seeds, plants etc.	5,000	5,000	5,000	15,000
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	54,319	54,319	54,319	162,957

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
HLF	11,476	0	0	11,476
Pumpkin party (based on previous years)	4,000	4,000	4,000	12,000
	0	0	0	0
	0	0	0	0
TOTAL:	15,476	4,000	4,000	23,476

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
The Garfield Weston Foundation	38,843	50,319	50,319	139,481
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	38,843	50,319	50,319	139,481

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Staff	33,843	45,319	45,319	124,481
Costs	5,000	5,000	5,000	15,000
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	38,843	50,319	50,319	139,481

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	--------------	------------

Income received from:	£
Voluntary income	403,740
Activities for generating funds	333,932
Investment income	8,648
Income from charitable activities	0
Other sources	0
Total Income:	746,320

Expenditure:	£
Charitable activities	517,767
Governance costs	14,808
Cost of generating funds	366,315
Other	0
Total Expenditure:	898,890
Net (deficit)/surplus:	(152,570)
Other Recognised Gains/(Losses):	
Net Movement in Funds:	(152,570)

Asset position at year end	£
Fixed assets	67,720
Investments	1,000
Net current assets	409,277
Long-term liabilities	(32,242)
*Total Assets (A):	445,755

Reserves at year end	£
Endowment funds	0
Restricted funds	85,054
Unrestricted funds	360,701
*Total Reserves (B):	445,755

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	0	0	0
London Councils	274,253	243,855	245,975
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Heritage Lottery Fund	0	85,283	28,324
Local Food Fund	35,346	71,927	17,865
Historic and Botanical Gardens Bursary	0	6,500	0
	0	0	0
	0	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Jane Booth**

Role within **Fundraising Manager**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Freedom from Torture	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Islington	
Contact person: Ms Katie Commons	Position: Trusts and Grants Fundraiser
Website: http://www.freedomfromtorture.org	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1000340
When was your organisation established? 03/06/1985	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Improving Londoners' Mental Health		
Which of the programme outcome(s) does your application aim to achieve? More children and young people receiving specialist help, resulting in improved mental health More refugee and asylum seekers experiencing trauma, grief and loss accessing mental health services resulting in improved mental health		
Please describe the purpose of your funding request in one sentence. Providing specialist high-quality, tailored, multidisciplinary therapeutic and practical support to asylum seekers age 0-26 that have experienced torture to ensure that their mental health improves.		
When will the funding be required? 01/10/2014		
How much funding are you requesting?		
Year 1: £37,814	Year 2: £37,814	Year 3: £37,814
Total: £113,442		

Aims of your organisation:**Aim One: Rehabilitation**

Survivors of torture in the UK realise their right to as full rehabilitation as possible
Individuals and families in the UK with complex psychological, physical and social needs as a result of torture have access to high quality, accessible and appropriate rehabilitation services provided by Freedom from Torture

The experiences and voices of survivors of torture inform all Freedom from Torture activities and are carried out in collaboration with them

Freedom from Torture supports other providers in the UK to develop high quality, accessible and appropriate rehabilitation services for survivors of torture

Aim Two: Protection

Survivors of torture in the UK receive effective protection and are not returned to their countries of origin to face the risk of further torture

Aim Three: Accountability

States responsible for torture are held to account publicly and the human rights of survivors are guaranteed nationally and internationally

Main activities of your organisation:

Freedom from Torture offers free tailored therapeutic and practical support to torture survivors in the UK. Torture survivors have a wide spectrum of complex needs: physical, psychological, social, practical and legal. In 2013, we helped 1,015 torture survivors in our London Centre, of which 204 were children and young people age 0-25 years. We provide:

- 1) In-depth psychological assessment
- 2) 1:1 psychological therapy
- 3) Therapeutic group work, including in areas such as horticultural or music therapy
- 4) Family therapy
- 5) Legal assistance in relevant matters such as asylum, immigration, and welfare benefits
- 6) Forensic medico-legal reports documenting evidence of torture to support an asylum claim
- 7) Training and capacity building to relevant agencies, including the NHS
- 8) Policy advocacy to protect and promote torture survivors' rights

There is no limit to the amount, or types, of assistance clients can access, and we tailor the therapy at each stage of the rehabilitative process to meet clients' needs, drawing upon their input.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
64	91	13	150

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Owned	

Summary of grant request

FfT treat around 200 children and young people at our London centre every year. Children and young people that have experienced torture are one of the most multiply disadvantaged, vulnerable groups in London today. They must deal with severe psychological problems while negotiating a plethora of practical issues. Mainstream mental health services are inappropriate for a number of reasons, including a lack of long-term support; lack of intercultural practice, and a lack of focus on tackling practical issues which impact on mental health.

FfT has a simple referral process, which includes self-referral. Once accepted as a client, and needs assessed, a package of therapeutic support is built which can include 1:1 therapy, group therapy, arts therapy, or a combination of these. The therapeutic intervention offered to children and young people is substantively different to those of adults, to meet different needs. This difference includes concentration on tackling developmental problems; use of innovative therapy, such as utilising art and play, to help clients articulate trauma that they might not understand; and extensive liaison with organisations supporting the children and young people outside FfT -- social workers, schools, and legal representatives. Clients are supported over a number of years, with no limit to the amount of support they can access.

This work will be delivered by our London CYPF team, which comprises specialist Psychological Therapists (PT). Clients' progress is rarely linear, but can stop and start as rehabilitation develops, or if clients are impacted by practical problems. Progress is regularly reviewed by the client and therapist, to ensure that clients receive the most appropriate therapy for each stage of their rehabilitative journey. The programme incorporates practical assistance from PTs, who are able to access expert support in legal and welfare matters via our Legal Advice and Welfare Service (LAWS). It is essential that they receive therapeutic and practical support in tandem from a trusted therapist. Young torture survivors will be able to meaningfully and safely shape their treatment, through the development of a validated Outcome Tool and participation in Service Expert Panels.

This project will enable 100 young torture survivors to experience improved mental health through receiving specialist trauma-focussed therapy and practical support. Our SUI work is key to ensuring that the treatment and support offered is appropriate and engages with the real needs of this client group, and that young torture survivors feel empowered in at least one area of their lives. It meets two CBT outcomes: more children and young people receiving specialist help, resulting in improved mental health: more refugees and asylum seekers experiencing trauma, grief and loss accessing mental health services resulting in improved mental health.

FfT are the right organisation to undertake this work because we have high success rates over many years in rehabilitation and helping our clients to integrate into their new communities. FfT clinical staff are subject to DBS and PVG checks; highly qualified, experienced psychological therapists, and are members of the appropriate professional bodies for their specialisation.

Principles of good practice: service user involvement in the planning of services is key to this proposal; we have put in place structures and a capacity building. FfT values diversity in all aspects of its work; we are one of very few providers of intercultural therapy. Our clients come from over 80 countries. We have a specialist interpretation unit that ensures to enable all our clients to clearly communicate. FfT values and supports volunteers throughout the organisation, providing professional development opportunities and fair expenses. We are taking steps to reduce our carbon footprint through a variety of

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Not applicable

Do you have a Vulnerable Adults policy? **No**

What Quality Marks does your organisation currently hold?

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Tailored Psychological Therapy is delivered to 70 young survivors of torture

The development and implementation of a specialist Outcome Tool to enable young torture survivors to shape their treatment by year 3 of the project

Children and Young People's service user involvement panel established and shaping treatment by year 3 of the project

Psychological Therapists' capacity to offer appropriate practical support in e.g. welfare support will be developed by our Legal Advice and Welfare Service and Senior Welfare Rights Adviser over three years

70 young torture survivors will access specialist advice and support in complex matters from LAWS and the SWRA

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

70 young torture survivors in London will have a greater sense of psychological wellbeing, leading to improved mental health

70 young torture survivors will overcome practical barriers to improved mental health through receiving expert advice and support within the context of a therapeutic relationship

Clinical services at FfT will be reoriented to ensure that young torture survivors' voices are central to the planning and implementation of their treatment plans

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

We are extremely concerned with the difficulties young asylum seekers and refugees that have experienced torture face in London. To this end, we are committed to continuing to help this particularly vulnerable group, and will proactively apply for further funding from a range of sources after the project's end.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

100

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

0-15

16-24

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

0%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading		Year 1	Year 2	Year 3	Total
Psychological Therapist 1 (salary and oncosts)	27,365	27,365	27,365	82,095	
Psychological Therapist 2 (salary and oncosts)	22,804	22,804	22,804	68,412	
Psychological Therapist 3 (salary and oncosts)	27,365	27,365	27,365	82,095	
Management and supervision	18,047	18,047	18,047	54,141	
Interpretation	20,507	20,507	20,507	61,521	
Client Travel	5,692	5,692	5,692	17,076	
Administration	8,827	8,827	8,827	26,481	
Overheads	7,715	7,715	7,715	23,145	
	0	0	0	0	

TOTAL:	138,322	138,322	138,322	414,966
---------------	----------------	----------------	----------------	----------------

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
Stanley Thomas Johnson Foundation	15,000	0	0	15,000
Philip King Charitable Trust	10,000	10,000	0	20,000
BBC Children in Need	15,250	15,250	0	30,500
John Lyon's Charity	20,000	0	0	20,000

TOTAL:	60,250	25,250	0	85,500
---------------	---------------	---------------	----------	---------------

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	
	0	0	0	
	0	0	0	
	0	0	0	

TOTAL:	0	0	0	0
---------------	---	---	---	---

How much is requested from the Trust?

Expenditure heading		Year 1	Year 2	Year 3	Total
Psychological Therapist 3 (salary and oncosts)	11,308	11,308	11,308	33,924	
Psychological Therapist 2 (salary and oncosts)	3,389	3,389	3,389	10,167	
Management and supervision	7,390	7,390	7,390	22,170	
Interpretation	7,238	7,238	7,238	21,714	
Client Travel	1,713	1,713	1,713	5,139	
Administration	3,615	3,615	3,615	10,845	
Overheads	3,086	3,086	3,086	9,258	
	0	0	0	0	
	0	0	0	0	

TOTAL:	33,739	33,739	37,739	113,217
---------------	---------------	---------------	---------------	----------------

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: December	Year: 2012
-----------------------	---------------------------	----------------------

Income received from:	£
Voluntary income	7,740,925
Activities for generating funds	193,304
Investment income	34,827
Income from charitable activities	312,762
Other sources	0
Total Income:	8,281,818

Expenditure:	£
Charitable activities	5,492,828
Governance costs	33,322
Cost of generating funds	2,085,832
Other	0
Total Expenditure:	7,611,982
Net (deficit)/surplus:	669,836
Other Recognised Gains/(Losses):	119
Net Movement in Funds:	669,995

Asset position at year end	£
Fixed assets	5,485,036
Investments	0
Net current assets	2,732,249
Long-term liabilities	0
*Total Assets (A):	7,232,217

Reserves at year end	£
Restricted funds	865,441
Endowment Funds	0
Unrestricted funds	6,366,776
*Total Reserves (B):	7,232,717

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
1-10%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

There have been no significant changes to Freedom from Torture's finances, structure, or core activities since the date of our most recent accounts, and we are continuing to work to raise funds from diverse sources in a difficult economic time.

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0		0
London Local Authorities	0	0	0
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	335,547	760,469	824,552

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Breadsticks Foundation	0	153,000	306,000
Comic Relief	45,000	37,500	0
Esmee Fairbairn Foundation	30,000	30,000	30,000
Northern Rock Foundation	40,000	40,000	40,000
John Ellerman Foundation	32,000	32,000	32,000

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Kathleen Anne Bride Commons**

Role within **Trusts and Grants Fundraiser**
Organisation:

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Greenwich and Lewisham Young People's Theatre	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Greenwich	
Contact person: Mr Jeremy James	Position: Chief Executive Officer
Website: http://www.glypt.co.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1026883
When was your organisation established? 01/10/1971	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Improving Londoners' Mental Health
Which of the programme outcome(s) does your application aim to achieve? More children and young people receiving specialist help, resulting in improved mental health Disabled people actively taking part in the arts or sport
Please describe the purpose of your funding request in one sentence. Whatever Youth Theatre is a pioneering arts programme designed to improve the mental health and well-being of young people aged 8-18 years old.
When will the funding be required? 12/01/2015
How much funding are you requesting? Year 1: £30,327 Year 2: £30,327 Year 3: £30,327
Total: £90,981

Aims of your organisation:

Greenwich & Lewisham Young People's Theatre (GLYPT) makes relevant, inclusive and challenging theatre for, with and by young people aged 2-25. We use the power of the arts to enrich the lives of young people and audiences and seek to enable, empower and challenge participants through delivering work of artistic excellence. We aim:

- To create theatre that explores the world in which young people live, challenging, questioning and raising possibilities for change
- To create a range of participatory opportunities for young people to experience the power and expression of enjoyment
- To give young people the opportunity to produce quality theatre and to achieve their artistic potential through showcasing and performance
- To build confidence and self-esteem in young people
- To empower young people who are marginalized in society, hard-to-reach or are at risk of exclusion.

Main activities of your organisation:

Throughout the year, GLYPT:

- Produces professional theatre and arts for touring in schools, at its base at The Tramshed in central Woolwich and other community venues and sites across South East London
- Offers theatre and arts opportunities in the form of after school groups and weekend and holiday activities
- Delivers drama and arts projects in schools
- Delivers artistic projects for young people who are at risk of exclusion
- Delivers a range of training and professional development opportunities for young people of all ages and backgrounds

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
6	3	8	24

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	8

Summary of grant request

Whatever Youth Theatre (WYT) is designed to improve mental health in young people living in disadvantaged areas of London. We engage young people and their families through participatory workshops that promote well-being or tackle stigma around mental health issues. WYT is for young people with existing mental health issues or at high risk of developing them, and those with moderate learning difficulties (MLD). It uses drama to increase resilience and life skills, thereby improving mental health.

We currently co-ordinate a successful programme in Greenwich in partnership with the Child and Adolescent Mental Health Service (CAMHS) of Oxleas NHS Trust, but have now identified a significant need in the borough of Lewisham. Lewisham's rate of young people with mental health needs is twice the national average. This project has the potential to significantly impact on improving our local young people's mental health.

A group of young people with MLD have been identified through partnerships in Greenwich to establish a weekly programme.

Participants will have a diverse range of needs including diagnosed mental health issues such as anxiety disorder, and those at risk of developing them with vulnerabilities including: low self-esteem, victims of bullying, emotional and behavioural issues, learning difficulties.

Participants will take part in weekly drama workshops to develop confidence, social and communication skills in a safe environment. The workshops will be delivered by a drama tutor and a trained therapist, providing specialised support.

This funding will provide targeted support for three groups of 15 young people meeting 33 weeks per year for 3 years (groups: age's 8-11, 11-14 & 13-18 for MLD young people).

We have identified the following need:

- 15% of young people in Lewisham have mental health issues (50% higher than national average).
- Lewisham has one of London's highest child poverty rates.
- Lewisham is a 'young borough', with more young people than adults, as a result the rate of personal theft, knife crime and youth violence tends to be higher in Lewisham than other boroughs.
- Disability levels, particularly Learning Disability, are high: 14% and growing.
- Lewisham has a greater proportion of children from minority ethnic groups than the rest of London (51% 0-16 years compared to 46% in London).

GLYPT specialises in working with individuals in need through its main-stream activity: 58% are on benefits, 10% are Looked After, 73% are from BME backgrounds.

GLYPT's commitment to reaching the most disenfranchised led us to embark on a two-year consultation. We consulted with a range of stakeholders from the health sector - Oxleas Mental Health Trust, South London & Maudsley (SLAM) Mental Health Trust, Greenwich and Lewisham Children's Services, local teachers and Young Minds (the national child mental health charity).

After the consultation we ran a pilot project in Woolwich in 2011, to trial the project's effectiveness. It was hugely successful and led to three-year funding (from Children in Need).

As a theatre company with over 40 years' experience of working with vulnerable young people we have knowledge and evidence that drama can transform and empower the lives of our participants.

Whatever Youth Theatre will meet the Trust's theme of 'improving Londoners' mental health' by specifically focussing on children and young people.

'Whatever Youth Theatre' will work with young people who have diagnosed problems, conditions or impairments.

Issues that have been identified by young people in our existing groups include:

- Lack of confidence and self-esteem
- Social difficulties
- Difficulties in making and sustaining positive relationships with peers and adults
- Feeling 'different'
- Communication difficulties

All of these are issues that this programme can directly address.

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

ITC Approved Ethical Manager

PQASSO Quality Mark - first stage complete

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Young people will attend weekly drama and creative arts sessions that improve self-esteem, well-being and resilience.

Participants attend weekly sessions and take part in a range of group activities that build teamwork as well as interacting with Peer Motivators, volunteers and tutors.

Participants will take part in regular visits to other local arts and cultural venues and activities thereby helping to increase their self confidence and integration into other local activities and projects.

Participants will create personal goals for themselves as part of the programme.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

At least 80% of participants will improve in at least two areas (self esteem, well-being and resilience) as identified by the New Philanthropy Capital Measure over the course of a year.

At least 80% of participants will improve in team or group work.

At least 50% of participants will have demonstrated an improvement in their mental health condition or developed additional life skills as identified by their referral organisation and therapists measure.

At least 80% of participants will have improved in areas that they set out in their personal goals.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

During the period of this award we will continue to build on our comprehensive fundraising strategy and seek other sources of income in order to continue the project. We will also build on our close working relationships with our local NHS Trusts and local authorities to investigate commissioning opportunities.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

80

In which Greater London borough(s) or areas of London will your beneficiaries live?

Greenwich (30%)

Lewisham (70%)

What age group(s) will benefit?

0-15

16-24

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

91-100%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Staffing and Volunteers	22,778	22,778	22,778	68,334
Activity Costs	10,515	10,515	10,515	31,545
Contingency	800	800	800	2,400
Management and Admin Overheads	3,329	3,329	3,329	9,987
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	37,422	37,442	37,442	112,266

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
Horniman Museum Space Hire (support in kind)	4,125	4,125	4,125	12,375
GLYPT Core Revenue Contribution	2,970	2,970	2,970	8,910
	0	0	0	0
	0	0	0	0
TOTAL:	7,095	7,095	7,095	21,285

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
None	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Staffing and Volunteers	19,808	19,808	19,808	59,424
Activity Costs	6,390	6,390	6,390	19,170
Contingency	800	800	800	2,400
Management and Admin Overheads	3,329	3,329	3,329	9,987
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	30,327	30,327	30,327	90,981

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	--------------	------------

Income received from:	£
Voluntary income	317,404
Activities for generating funds	20,048
Investment income	54
Income from charitable activities	52,476
Other sources	0
Total Income:	389,982

Expenditure:	£
Charitable activities	356,715
Governance costs	9,815
Cost of generating funds	0
Other	0
Total Expenditure:	366,530
Net (deficit)/surplus:	23,452
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	23,452

Asset position at year end	£
Fixed assets	15,019
Investments	0
Net current assets	349,117
Long-term liabilities	0
*Total Assets (A):	364,136

Reserves at year end	£
Endowment funds	0
Restricted funds	54,566
Unrestricted funds	309,570
*Total Reserves (B):	364,136

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
69%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	205,296	215,811	156,632
London Councils	16,074	0	0
Health Authorities	0	0	3,750
Central Government departments	9,922	9,922	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Safer London Foundation	24,400	0	0
JP Getty Junior Foundation	4,500	0	0
Help a London Child	3,321	0	0
Children in Need	15,780	27,686	32,141
Children and the Arts	12,000	12,000	8,500

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Jeremy James**

Role within **Chief Executive Officer**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Mind (the National Association for Mental Health)	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Newham	
Contact person: Mr Ben Ingram	Position: Senior Partnerships Officer
Website: http://www.mind.org.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 219830
When was your organisation established? 25/11/1946	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Improving Londoners' Mental Health
Which of the programme outcome(s) does your application aim to achieve? More people from BME communities accessing appropriate mental health services, resulting in them receiving the right care and treatment More refugee and asylum seekers experiencing trauma, grief and loss accessing mental health services resulting in improved mental health
Please describe the purpose of your funding request in one sentence. This project will build the capacity of migrant and BME communities to participate as partners in the commissioning of mental health services.
When will the funding be required? 01/04/2015
How much funding are you requesting? Year 1: £54,983 Year 2: £54,056 Year 3: £55,476 Total: £164,514

Aims of your organisation:

Mind is the leading mental health charity in England and Wales. We work to ensure everyone experiencing a mental health problem gets both support and respect. Our strategic goals are focused on:

- Staying well: Supporting people at risk of developing a mental health problem to stay well.
- Empowering choice: Helping people who experience a mental health problem to make informed choices about how they live and recover.
- Improving services and support: Ensuring people get the right services and support at the right time to help their recovery.
- Enabling social participation: Opening the doors for people with experience of mental health problems to participate fully in society.
- Removing inequality of opportunity: Gaining equality of treatment for people who experience discrimination.

Main activities of your organisation:

We provide advice and support to anyone experiencing a mental health problem, and campaign to improve services, raise awareness and promote understanding. More specifically:

- We provide direct support services to around 400,000 people every year through our network of 150 local Minds.
- Our network of 144 high street shops also act as a gateway to support.
- We respond to 43,000 telephone and email enquiries every year, and a further 8,000 through our specialist legal line.
- We distribute around 280,000 leaflets and publications each year.
- We pursue legal rights for mental health service users and their carers.
- We campaign for better services and rights, and against stigma and discrimination.

Closer to home, the London Mind Network provides over 200 different services across the capital.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
167	46	13	26

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Owned	

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

FRSB Membership (Fundraising Standards Board), Information Standard (NHS England), Investing in Volunteers (UK Volunteering Forum), Helplines Standard (Helplines Partnership), Mind Quality Mark (endorsed by the Charity Commission).

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Three pan-London events to secure buy-in from, and provide networking opportunities for, the London Mind Network and other key partners, including community groups, commissioners, other third sector organisations, and fellow members of Health and Wellbeing Boards.

12 workshops with local Minds to share learning and best practice around engaging migrant communities and influencing commissioners. These will be followed up with additional sessions to offer support and guidance, and monitor progress.

12 community engagement events with local Minds to raise awareness of the project among local migrant and BME community groups, and to recruit the Community Representatives who will be at the heart of the project. Additional engagement events will be organised as required.

A minimum of two influencing meetings with the 12 CCGs we engage to discuss Joint Strategic Needs Assessments, gaps in service provision and future commissioning practices.

The production of an Influencer Manual to support the London Mind Network and the Community Representatives as they begin working with CCGs and local authorities, and a final evaluation to be shared across the London Mind Network and the wider National Mind Network.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

300 people from migrant and BME community groups across London are better informed about the availability of mental health services and are more confident engaging with them.

36 Community Representatives (three for each of the 12 CCG areas) will be trained and supported to engage with the commissioning process.

At least 50% of the CCGs we engage will revise their commissioning intentions to include specific provision for migrant mental health services.

At least 25% of the CCGs we engage will revise their commissioning processes to ensure contractors are required to consider the impact of service provision on migrant groups (using agreed key performance indicators and quality standards).

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

Beyond the period of funding, it is envisaged that the local Minds across London will continue to engage with CCGs on behalf of the local community. Furthermore, the volunteer Community Representatives will be encouraged to continue promoting good mental health practices through membership of various forums without the support of Mind.

Summary of grant request

Since 2008, Mind has been working to understand and advocate for the mental health needs of vulnerable migrants and BME communities, and build their capacity to influence the commissioning of mental health services. In August 2014, we launched "Commissioning Mental Health Services for Vulnerable Adult Migrants", a report highlighting the unmet mental health needs of marginalised groups, the threat posed to existing mechanisms for engagement and partnership, and guidance for Clinical Commissioning Groups (CCGs). A variety of indicators continue to affirm the relationship between poor mental health and the most marginalised groups in society, who are consistently overrepresented in the mental health system. Evidence gathered through consultations with commissioners, service providers and the community suggest that the commissioning process is failing migrants at the first stage: data gathering, needs assessment and strategic planning.

To address these issues, this project will consist of three main elements:

1. **Local Mind workshops:**

A Senior Equality Improvement Officer will deliver workshops to 12 local Minds (all part of the London Mind Network) to raise awareness of the need to improve mental health support for migrant and BME groups. These workshops will share learning and best practice around engaging both communities and commissioners, and teach local Minds to assess the commissioning intentions, strategy and assessment processes of each CCG.

2. **Community engagement:**

Through local engagement events and existing relationships with community groups (such as local migrant forums, centres and BME organisations), we will engage over 300 local people, providing them with information about accessing mental health services, and recruit 36 Community Representatives to share their experiences and opinions with the London Mind Network.

3. **Influencing commissioners:**

We will then facilitate meetings between our Community Representatives and the lead commissioners for mental health for 12 CCG areas of London, offering direct evidence and testimony from service users. This activity will be supported by our specialist Equality Improvement Team and guidance produced by Mind, with the aim of influencing CCGs to improve service planning for minority groups.

This project will meet the Trust's programme outcomes of improving the mental health of refugees, asylum seekers and BME communities by increasing their access to appropriate mental health services. This will be achieved by:

- Raising awareness among commissioners and service providers of the mental health needs of migrant and BME communities, as well as the gaps in service delivery and obstacles to accessing services.
- Ensuring that service providers are able to design and deliver accessible and responsive services, and are monitoring uptake and outcomes.
- Enabling migrant and BME communities to improve their knowledge of services, entitlements and pathways to care, and understand their role in influencing design and delivery.
- Improving cooperation between commissioners, service providers and the local community, ensuring that services are accessible, culturally appropriate and responsive.

Mind is in the unique position of having both a national profile and a network of service providers throughout London. Our extensive research into migrant mental health (available online) has been endorsed by the Department of Health, universities, and numerous third sector supporters.

Since August 2010, we have also worked with six Primary Care Trusts in the South East to enable them to identify the obstacles for accessing mental health services, including language barriers, cultural differences, stigma, racism and confusion.

Involving service users is at the heart of all Mind programmes, and their involvement and opinions are essential to the success of this project. Equality and Diversity Training is compulsory for all staff and volunteers. We are also taking steps to reduce our carbon footprint, with recycling points throughout head office and a printing reduction scheme in place.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

100

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

All ages

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

91-100%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Senior Equality Improvement Officer (0.6 FTE) including on-costs	23,721	24,655	25,890	74,266
Staff expenses (travel and subsistence), training and marketing	1,660	1,660	1,660	4,980
Pan-London events	1,480	1,480	1,480	4,440
Local Mind workshops	2,700	2,700	2,700	8,100
Community engagement events, focus groups	2,530	2,530	2,530	7,590
Consultancy costs	9,600	9,600	9,600	28,800
Influencer Manual production	1,740	0	0	1,740
Premises costs, broadband, phone, stationary, printing and postage	4,380	4,380	4,380	13,140
Supervision and governance	7,172	7,051	7,235	21,458
TOTAL:	54,983	54,056	55,476	164,514

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Senior Equality Improvement Officer (0.6 FTE) including on-costs	23,721	24,655	25,890	74,266
Staff expenses (travel and subsistence), training and marketing	1,660	1,660	1,660	4,980
Pan-London events	1,480	1,480	1,480	4,440
Local Mind workshops	2,700	2,700	2,700	8,100
Community engagement events, focus groups	2,530	2,530	2,530	7,590
Consultancy costs	9,600	9,600	9,600	28,800
Influencer Manual production	1,740	0	0	1,740
Premises costs, broadband, phone, stationary, printing and postage	4,380	4,380	4,380	13,140
Supervision and governance	7,172	7,051	7,236	21,458
TOTAL:	54,983	54,056	55,476	164,514

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	18,696,000
Activities for generating funds	14,351,000
Investment income	164,000
Income from charitable activities	218,000
Other sources	226,000
Total Income:	33,655,000

Expenditure:	£
Charitable activities	19,695,000
Governance costs	137,000
Cost of generating funds	12,949,000
Other	41,000
Total Expenditure:	32,822,000
Net (deficit)/surplus:	833,000
Other Recognised Gains/(Losses):	41,000
Net Movement in Funds:	874,000

Asset position at year end	£
Fixed assets	3,070,000
Investments	4,759,000
Net current assets	3,320,000
Long-term liabilities	0
*Total Assets (A):	10,307,000

Reserves at year end	£
Restricted funds	968,000
Endowment Funds	0
Unrestricted funds	9,339,000
*Total Reserves (B):	10,307,000

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
11-20%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	0	0	0
London Councils	0	0	0
Health Authorities	103,000	201,000	103,000
Central Government departments	4,074,000	4,429,000	4,651,000
Other statutory bodies	453,000	428,000	506,000

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Big Lottery Fund - Time to Change	2,741,000	835,000	1,788,000
Comic Relief - Time to Change	749,000	1,444,000	1,654,000
Big Lottery Fund - Ecominds	1,893,000	555,000	401,000
Big Lottery Fund - Positive Choices	171,000	222,000	164,000
People's Health Trust - Resilience	0	362,000	74,000

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Ben Ingram**

Role within **Senior Partnerships Officer**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Roma Support Group	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Newham	
Contact person: Ms Sylvia Ingmire	Position: Chief Executive Officer
Website: http://www.romasupportgroup.org.uk	
Legal status of organisation: Charitable company	Charity, Charitable Incorporated Company or company number: 1103782
When was your organisation established?	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Improving Londoners' Mental Health
Which of the programme outcome(s) does your application aim to achieve? More people from BME communities accessing appropriate mental health services, resulting in them receiving the right care and treatment More homeless and transient people having access to mental health services and reporting improved well-being
Please describe the purpose of your funding request in one sentence. The Roma Mental Health Advocacy Project will deliver a culturally appropriate programme of mental health support to socially excluded Roma refugees and migrants in London.
When will the funding be required? 01/08/2015
How much funding are you requesting? Year 1: £42,975 Year 2: £41,255 Year 3: £42,642 Total: £126,872

Aims of your organisation:

The origin of the Roma Support Group (RSG) is linked to Roma grassroots movement, which, in the context of anti-Roma hostility in press and media, sought to empower the community by providing information and exercising their right to self-representation. The RSG is the only Roma-led charity organisation in London.

Our main aims are to improve the quality of life for Roma refugees and migrants through enhancement of their physical and mental well-being; support to overcome prejudice, vulnerability and social exclusion; and increasing public awareness of Roma heritage, culture, arts and their current situation in the UK.

Our vision is for Roma communities to be empowered through the realisation that their strength lies within every Roma individual and his/her fulfilment as a member of society. We seek to ensure that Roma voice is heard and becomes a force of change, ensuring equality and social justice for all Roma refugees and migrants in London and the UK.

Main activities of your organisation:

Last year we offered direct support to 2,218 Roma refugees and migrants London-wide through:

A/ General Advice -- addressing destitution, homelessness, employability issues;

B/ Roma Community Advocacy Project - reducing social exclusion through advocacy, training and Forum Theatre;

C/ Older Roma Engagement Project -- engaging older Roma in peer- advocacy and intergenerational work to enhance their social inclusion;

D/ Aspiration Project -- helping young Roma to access and succeed within education; offering school-parent liaison support and tackling bullying;

E/ Social Inclusion Schemes: Sport - karate training and football. Art - traditional Roma dance/ music classes; visual art workshops and live music performances;

F/ Policy and Campaigning Project -- empowering Roma communities to coordinate campaigns and influence policy and decision makers at local, national and European levels.

Furthermore, we provided indirect support to 2,170 Roma refugees and migrants across the UK through our Roma Support and Engagement Programme by working with professionals through training, specialist advice; and dissemination of our publications.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
1	11	11	33

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Rented	Until January 2016

Summary of grant request

The need for this Project is demonstrated by official/ academic reports which show that Roma people are some of the most disadvantaged and socially excluded in Britain, with high levels of stress, anxiety and depression.

The Roma Support Group (RSG) will provide a mental health advocacy service, supporting 180 beneficiaries over three years. The Project will be delivered by a part-time Coordinator and two part-time bi-lingual Mental Health Advocates from our offices in East and West London, with home visits to the most vulnerable beneficiaries. The staff will:

- act as bridge builders between beneficiaries and mental health professionals, empowering, informing, facilitating and enabling;
- establish/ maintain a working relationship with professionals;
- disseminate information to professionals regarding Roma culture, taboos, identity and socio-dynamics;
- inform beneficiaries about mental health services and available choices;
- publicise the Project within Roma communities and amongst health agencies and social services;
- design individual action plans with beneficiaries;
- facilitate appropriate referrals from GPs;
- assist beneficiaries to access the NHS mental health services;
- accompany them on visits to mental health professionals;
- empower beneficiaries to speak for themselves and communicate their concerns, questions and expectations;
- establish and monitor an effective network of support for each beneficiary;
- facilitate monthly Group Peer-Support Sessions;
- safeguard the rights of beneficiaries;
- analyse feedback from beneficiaries;
- monitor/ evaluate the Project;

The Project will aim to:

- enhance access to mental health services for Roma refugees and migrants in London;
- empower them to overcome their mistrust of mental health services;
- improve their mental health and well-being.

The RSG has a strong track record of delivering effective mental health interventions and advocacy, including:

Mental Health Advocacy Project funded by the King's Fund (2008-12);

Roma Mental Health Pacesetter Project funded by the Department of Health, DoH (2009-10);

Roma Health Communication Pacesetter Project funded by the DoH and delivered in partnership with NHS Newham (2008-10);

Roma Drug Awareness Project funded by NHS Newham Substance Misuse Partnership (2010-11);

Roma Mental Health Forum Theatre Project by NHS Newham Substance Misuse Partnership (2011).

This Project meets two of the Trust's programme outcomes:

- More people from BME communities accessing appropriate mental health services, resulting in them receiving the right care and treatment.
- More homeless and transient people having access to mental health services and reporting improved well-being.

Some beneficiaries are street homeless, many families are in homeless persons' accommodation and others are transient. Our previous work shows that there is a high

level of fear and distrust of mental health services, which can be overcome with culturally appropriate support to enable people to receive the right care and treatment and improve their mental health and well-being.

The Project meets the Trust's Principles of Good Practice as follows:

Involvement of services users in planning services: Roma beneficiaries are engaged in the planning, management and delivery of our activities, as volunteers, staff members and Trustees, while becoming role models for the Roma community.

Welcoming people from different backgrounds and valuing diversity: our beneficiaries are Roma refugees and migrants mainly from Poland, Czech Republic, Slovakia, Romania and the Balkan region. We recognise that the Roma community we are engaged with is not monolithic, but rather a dynamic entity diversified on the basis of nationality, country of origin, tribal/ clan affiliation, language, gender and age.

Valuing and supporting volunteers: the RSG has a robust Volunteering Policy. The Project will engage two volunteers, who will receive induction and structured support and internal and external training.

Taking steps to reduce carbon footprint: the RSG has an Environmental Policy which is rigorously implemented.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

The Advice Quality Standard (AQS) (former General Help Quality Mark)

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

One-to-one mental health advocacy sessions for 180 individual beneficiaries over three years to improve their access to mental health services and empower them to communicate their concerns, questions and expectations to mental health professionals.

Monthly Group Peer-support Sessions for 75 beneficiaries over three years, which will enable them to share information about their choices and rights, while enhancing their self-esteem, confidence and problem-solving skills.

Publishing, translating and disseminating an Information Leaflet for Roma community members about mental health issues and mental health system. 300 hard copies of the leaflet will be disseminated during the Project's life.

Collaborating with 90 mental health professionals in three years through the delivery of six training workshops ("Roma Community & Mental Health") and support for individual beneficiaries.

Publishing and disseminating an Information Leaflet for Mental Health Professionals: at least 240 copies will be disseminated electronically in three years.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Roma refugees and migrants in London to have greater understanding of mental health issues, as well as mental health care support and services available

Improved access to mental health services for Roma beneficiaries

Increased level of satisfaction with mental health services amongst Roma beneficiaries

Improved wellbeing of Roma beneficiaries with mental health issues

Raised awareness of Roma culture and Roma patients' specific needs amongst mental health service providers

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

We will consult with beneficiaries regarding their needs for the Project's continuation to explore how it could be developed in the future. Our self-evaluation will enable us to analyse the effectiveness of our approach. We will use this information to research alternative funding sources, concentrating on public funds, charitable foundations and private trusts.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

70

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

0-15

16-24

25-44

45-64

65-74

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

Other ethnic group (including Arab)

If Other ethnic group, please give details: **Roma refugees/migrants**

What proportion of the beneficiaries will be disabled people?

71-80%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Roma Mental Health Advocacy Project Coordinator	17,611	17,875	18,143	53,629
Roma Mental Health Advocates (two)	9,776	9,924	10,072	29,772
Recruitment	2,300	0	0	2,300
Project Management	2,002	2,032	2,062	6,096
Volunteer Expenses	810	822	834	2,466
Staff & Volunteer Training	900	913	927	2,740
Project Publicity	600	609	618	1,827
External Evaluation	2,000	2,000	2,800	6,800
Project Overheads (e.g. office rent, etc.)	6,976	7,080	7,186	21,242
TOTAL:	42,975	41,255	42,642	126,872

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Roma Mental Health Advocacy Project Coordinator	17,611	17,875	18,143	53,629
Roma Mental Health Advocates (two)	9,776	9,924	10,072	29,772
Recruitment	2,300	0	0	2,300
Project Management	2,002	2,032	2,062	6,096
Volunteer Expenses	810	822	834	2,466
Staff & Volunteer Training	900	913	927	2,740
Project Publicity	600	609	618	1,827
External Evaluation	2,000	2,000	2,800	6,800
Project Overheads (e.g. office rent, etc.)	6,976	7,080	7,186	21,242
TOTAL:	42,975	41,255	42,642	126,872

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: January	Year: 2014
-----------------------	--------------------------	----------------------

Income received from:	£
Voluntary income	152,497
Activities for generating funds	1,824
Investment income	118
Income from charitable activities	27,625
Other sources	725
Total Income:	182,789

Expenditure:	£
Charitable activities	225,593
Governance costs	5,291
Cost of generating funds	17,452
Other	0
Total Expenditure:	248,336
Net (deficit)/surplus:	-65,547
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	-65,547

Asset position at year end	£
Fixed assets	932
Investments	0
Net current assets	221,129
Long-term liabilities	0
*Total Assets (A):	222,061

Reserves at year end	£
Restricted funds	69,017
Endowment Funds	0
Unrestricted funds	153,044
*Total Reserves (B):	222,061

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources? 41-50%
--

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts: There have been no significant changes to the structure, however since year end, several new funders have been found, and the Charity has continued to diversify its funding sources to reduce its dependency on restricted grant funding, through continuing our commissioned services, as well as working on increasing our public donations.

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	0	0	0
London Councils	28,673	0	0
Health Authorities	0	0	0
Central Government departments	70,109	35,768	0
Other statutory bodies	0	49,276	84,965

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Comic Relief	53,713	25,538	8,512
BBC Children in Need	18,755	26,986	27,183
Trust for London	17,250	7,500	30,000
The Diana, Princess of Wales Memorial Fund	47,946	0	0
Barrow Cadbury Trust	0	10,500	26,100

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Sylvia Ingmire**

Role within **Chief Executive Officer**
Organisation:

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Solace Women's Aid	
If your organisation is part of a larger organisation, what is its name? N/A	
In which London Borough is your organisation based? Islington	
Contact person: Ms Karen Ruskin	Position: Head of Fundraiser and Communications
Website: http://www.solacewomensaid.org	
Legal status of organisation: Registered Charitable Incorporated	Charity, Charitable Incorporated Company or company number: 1082450
When was your organisation established?	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Improving Londoners' Mental Health
Which of the programme outcome(s) does your application aim to achieve? More children and young people receiving specialist help, resulting in improved mental health More survivors of domestic violence accessing good quality support services that help them to improve their safety, health and well-being
Please describe the purpose of your funding request in one sentence. To support the work of the Children and Family Support Services Manager developing our dedicated work with children/young people affected by domestic and sexual violence
When will the funding be required? 01/05/2015
How much funding are you requesting? Year 1: £49,092 Year 2: £49,092 Year 3: £0 Total: £98,184

Aims of your organisation:

Solace Women's Aid provides services across London addressing the support needs of women and children affected by domestic and sexual violence. Each service adopts a holistic approach and addresses the practical and emotional support needs of survivors by providing safe accommodation, advocacy, safety planning, information on benefits, housing and legal options including those faced by women with no recourse to public funds. We also provide long term therapeutic interventions and dedicated services for children/young people. We are mandated by our constitution to work towards "The promotion of the physical, emotional and psychological well-being and safety of victims of domestic, sexual and associated abuse". Our aim is to empower service users with the skills, emotional strength and support they need to escape domestic and sexual violence and live independent, fulfilled lives. We are committed to providing high quality, cost effective services and holding our service users at the heart of our service delivery development.

Main activities of your organisation:

The Domestic and Sexual Violence Services Solace currently offer in London are:

1. Refuge services (14 sites) including specialist refuges for women with complex needs; Irish Travellers and for South Asian women.
2. Advice and Outreach support including specialist services for women aged 55+, for Albanian speaking women and for Irish Traveller women.
3. Advocacy for women, men and children at high risk of domestic violence.
4. Floating support in the community.
6. Children and Young People's services including Parenting and Arts and drama based Therapy.
7. Legal services.
8. Counselling -- Individual and group support.
9. Rape Crisis (North London) for adult and child survivors of sexual violence.
10. Specialist Domestic Violence/Problematic Alcohol and Substance Use work.
11. Specialist training and Domestic Violence Awareness Raising Workshops

We support around 8,500 women and children each year and work successfully in partnership with Local Authorities, criminal justice agencies, health and social care teams, education departments and other local voluntary sector organisations.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
94	44	15	70

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	15 years

Summary of grant request

There is an overwhelming need in London for specialist support for children/young people (CYP) affected by domestic and sexual violence and evidence to show that children's outcomes significantly improve across key measures after support from specialist services. Last year in London reports of domestic crimes to the police increased by 19% and reports of rape increased by 29%: domestic violence accounts for 29% of all violent crime in the capital. Over 14% of children and young people in London will have lived with domestic violence at some point in their childhood and in some of the boroughs where we have dedicated teams domestic violence is identified in 50% of child protection cases.

All our young service users have either been directly abused by the perpetrator or have witnessed the abuse of their mothers. Research shows that there are links between experiencing violence in childhood and health/well being and these children and young people are at an increased risk of developing enduring mental ill health, behavioural problems and reactive disorders as they grow to adulthood.

We also deliver significant programmes of early intervention and prevention of domestic and sexual violence.

Solace Women's Aid is exceptionally well placed to deliver work of strategic significance both regionally and nationally and the Family and Children's Service (FCS) Manager has been overseeing dedicated children's services for several years and has developed work that combines individual support, group work, therapeutic support and preventative work for the child/young person and the mother. This also includes joint work to strengthen the attachment between the mother and child to minimise the risk of poor mental health for the child in the future and increase the child's safety. The FCS Manager also takes a lead on Children's Safeguarding and oversee the development of new services for children and young people.

We are applying under the outcome 'more children and young people receiving specialist help resulting in improved mental health'. Each year the project aims to support more than 500 children and young people to improve and maintain their mental health and make an effective recovery from violence in the short and long term, and to support mothers to increase their understanding of the impact of violence on child's mental health. This work also falls within the City Bridge Priority focused on supporting survivors of domestic violence to access services to improve their safety, health and well being.

Solace Women's Aid collectively represents over 100 years of specialist service delivery experience and we are currently funded to deliver over 25 projects: our projects have successfully maintained their funding over many years by achieving successful outcomes. Analysis of recent service user survey results told us that 92% of respondents said that Solace helped them feel safer and 97% of respondents said they would recommend the service to a friend or relative.

Our volunteer coordinator inducts, places and supports volunteers engaged across Solace and through our active Service User Involvement Programme we offer a range of opportunities to regularly give feedback on our service delivery and offer opportunities to inform our development. Solace's Peer Support Project trains service users to work alongside other survivors offering practical advice and signposting and providing basic emotional support. Our service user ethnic breakdown reflects London's diverse community and we offer dedicated support for particularly vulnerable groups of women: we work with Irish Travellers, the Albanian Speaking community and women over 55. We have an Environmental Policy and Sustainability Plan to ensure responsible use of resources and minimum impact on the environment with regular built in reviews.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

Advice Service Alliance Quality Standard; Member of CAADA Leading Lights programme; Member of EFQM; Environmental management ISO 14001 compliant; CLS Quality Mark; Lexcel practice management standard; AQA Approved Centre; BACP Approved; OFSTED registered; Investors In People Accredited. National Women's Aid National Quality Standards and Rape Crisis Quality Standards.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Each year around 400 children and young people affected by domestic violence attend individual sessions in a safe setting with a specialist worker to support their recovery, explore the impact of abuse on their lives and (age appropriately) increase their understanding of the impact of violence on their mental health.

Each year around 200 children and young people affected by domestic violence attend group sessions in a safe setting with a specialist worker to support their recovery, explore the impact of abuse on their lives and (age appropriately) increase their understanding of the impact of violence on their mental health.

Each year 200 mothers affected by domestic violence attend specialist parenting sessions to increase their understanding of the impact of domestic violence on their children's health and improve their parenting skills and capacity in the immediate and long term future.

Each year 50 practitioners attend safeguarding training sessions to improve their knowledge of Children's Safeguarding in the context of domestic and sexual violence and increase their understanding of the impact of domestic and sexual violence on children's health.

In 2015/16 we will deliver preventative programmes in around 20 settings (primary and secondary schools and community groups), targeting those most at risk e.g. young mothers and those involved in Youth Offending.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Each year 90% of the children and young people (aged 0-21) affected by domestic and/or sexual violence accessing specialist services improve their mental health through engagement with a family support service at Solace Women's Aid.

Each year 90% of children and young people (aged 5-21) affected by domestic and/or sexual violence accessing our services increase their understanding of the impact of abuse on their mental health through engagement with a family support service at Solace Women's Aid.

Each year 90% of mothers accessing specialist parenting support increase their knowledge of the impact of domestic and/or sexual violence on their child's mental health through engagement with a family support service at Solace Women's Aid.

Each year 100% of Practitioners improve their knowledge of children's safeguarding in the context of domestic and sexual violence through attending specialist training sessions at Solace Women's Aid.

90% of the young people participating in our schools and community programme increase their understanding of domestic and sexual violence issues.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

We will continue this work beyond 2017 and we are investing in our fundraising activities (individual/major/corporate donors/community events) to increase these potentially high value funding streams. We will review the value of these income streams in March 2016 and approach identified Trusts/Foundations where necessary, to fund the Family and Children's Service Manager role

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

700

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

0-15

16-24

25-44

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

1-10%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
salary inc NI & pension	38,383	38,383	0	76,766
training & clinical supervision	850	850	0	1,700
travel	150	150	0	300
modus	251	251	0	502
communication	385	385	0	770
computer/ e-mail/ internet	579	579	0	1,158
printing and photocopy	480	480	0	960
occupancy costs	3,518	3,518	0	7,036
central administration costs inc finance, HR	4,496	4,496	0	8,992
TOTAL:	49,092	49,092	0	98,184

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
N/A	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
N/A	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
As above for full project costs	49,092	49,092	0	98,184
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	49,092	49,092	0	98,184

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	164,866
Activities for generating funds	0
Investment income	228
Income from charitable activities	6,371,193
Other sources	0
Total Income:	6,536,287

Expenditure:	£
Charitable activities	6,411,994
Governance costs	29,805
Cost of generating funds	44,175
Other	0
Total Expenditure:	6,485,974
Net (deficit)/surplus:	50,313
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	50,313

Asset position at year end	£
Fixed assets	888,288
Investments	0
Net current assets	922,244
Long-term liabilities	0
*Total Assets (A):	1,810,532

Reserves at year end	£
Restricted funds	66,436
Endowment Funds	0
Unrestricted funds	1,744,096
*Total Reserves (B):	1,810,532

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
91-100%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

No significant changes to report.

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	2,031,419	2,378,695	2,671,728
London Councils	337,239	374,215	1,545,359
Health Authorities	0	0	0
Central Government departments	307,500	307,500	340,000
Other statutory bodies	233,969	246,082	254,816

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Big Lottery- Research project	122,645	124,592	131,074
BBC Children In Need	57,283	33,316	31,601
Big Lottery - Young People's Fund	84,487	84,109	78,843
Big Lottery-Reaching Communities	0	0	38,061
Big Lottery-Reaching Communities	0	0	38,061

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Karen Ruskin**

Role within **Head of Fundraising and Communications**
Organisation:

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Barking & Dagenham Progress Project	
If your organisation is part of a larger organisation, what is its name? N/A	
In which London Borough is your organisation based? Barking & Dagenham	
Contact person: Mr Mark Gerbaldi, AMIPD	Position: Development Officer
Website: http://www.barkinganddagenhamprogressproject.btck.co.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1102465
When was your organisation established? 11/09/2002	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Making London More Inclusive
Which of the programme outcome(s) does your application aim to achieve? Disabled people actively taking part in the arts or sport Disabled people reporting increased well-being as a result of taking part in the arts or sport
Please describe the purpose of your funding request in one sentence. Ensuring disabled young people excluded from sport will have inclusive access to playing, organising, competing in sport, working in the industry and improving their health.
When will the funding be required? 01/04/2015
How much funding are you requesting? Year 1: £37,485 Year 2: £37,461 Year 3: £38,024 Total: £112,971

Aims of your organisation:

The Main Aims of the Progress Project fall into 4 main categories :-

1. Disabled Children & Young People will be able to gain equal access to similar activities, resources & programmes to those available for children in mainstream youth provision, integrate into mainstream Children's activities and work towards being able to live independently in the future through personal and skills development.
2. Parents / Carers of Disabled Children & Young People will access support, information, advice and assistance for their role as 'carer' and as part of a strategic plan to develop user led services.
3. Organisations working with disabled children & Young People will have access to appropriate and high quality activity space, resources and capacity building support in order to deliver their programmes effectively.
4. Barking & Dagenham will have shared resources and capacity building support, custom designed for serving the needs of disabled children, young people, their parents / carers and local agencies working with them.

Main activities of your organisation:

The Progress Project currently delivers three key programmes :-

1. The Young People's Development Forum - this is the first project of its kind which provides a resource for engaging disabled children & young people [The Forum] which is a platform enabling them to identify their own development needs and empowering them to lead on planning, arranging, delivering and measuring their own activity programmes.
2. The "Futures" Project began in February 2010 and provides a programme of activities which supports participation of older children & young people (14 - 21 years) in development activities during their transitional years addressing education, training, healthy living and pathways to employment.
3. Partnership Development - as a consortium, we bring together groups from all sectors which work with disabled children & young people to ensure they develop effective, joined-up services within local strategy to best support these targeted groups, avoid duplication and make best use of resources [including funding].

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
1	3	4	10

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Rented	Annually with DABD [a partner]

Summary of grant request

Why is the Project Needed - research, local services mapping, surveys & consultation with disabled young people [2014] has evidenced :-

1. Barking & Dagenham :-

- lacks inclusive sports provision despite having excellent [and accessible] local facilities available [Progress Project helped plan accessibility for the Sports Centre opened in 2011 to make it disability friendly]
- is experiencing deprivation e.g. 5,000+ people unemployed [15th highest in London]
- has the highest population [31%] of young people aged 0 to 19 in England and Wales c10% of whom are disabled

2. disabled young people :-

- face exclusions from sport - there are no dedicated clubs, teams or leagues in B&D
- need options regarding what they can do as opposed to what they cannot do in sport and proactive support to effect participation
- tell us sports in which they want to participate include football, athletics, swimming and indoor activity e.g. keep fit, martial arts etc.
- would like to have a career in sports whether playing, organising or coaching

3. Pilot Sports Activities received a tremendous response and a dedicated project has been requested and planned in conjunction with our Youth Forum

Project Activities -- "Sporting Futures" will comprise :-

1. Inclusive Sports - we will organise a programme of inclusive sports activity throughout the year for disabled young people comprising sports of their choosing with focus on healthy lives as part of a sporting life e.g. healthy diet
2. Sports Leadership - disabled young people will undertake Sports Leadership Training which can lead to a qualification to enable a team of peers to lead on the programme and run sports activities.
3. Volunteering -- we will recruit volunteers to support activities e.g. mentoring young people, organising sports and leading consultations [as part of our Forum] .

Measurable Targets for the project comprise :-

1. 100 disabled young people to participate in sports activity [300 over 3 years]
2. 10 disabled young people to train as peer sports leaders [30 over 3 years]
3. 10 volunteers recruited annually - they will be disabled young people [30 over 3 years]

Aims -- disabled young people will :-

1. have equal access to sports activity leading to improved social inclusion and healthier lives
2. learn an employment driven skill i.e. sports leadership, which can lead to jobs in the sports industry
3. gain new skills, build confidence and engage in community activity by way of volunteering

Background / Capacity - Progress Project is a consortium comprising key disability organisations in B&D. We now have 12 years experience and activities have been supported by major funders including the Council, Children In Need, Lloyds Bank Foundation, Lottery and Tudor Trust culminating in work with more than 200 disabled young people annually leading to many positive outcomes including skills, jobs, social engagement and healthier lives.

CBT Priority 'Making London More Inclusive' : "Sporting Futures" is a new project addressing the exclusion of disabled young people in sports activity which will deliver a programme of sports activity not only inclusive, but planned, delivered and measured by the disabled young people as with all Progress Project activities.

Principles of Good Practice - the Progress Project established the first and only inclusive Young People's Development Forum which enables ongoing engagement with our [disabled] children & young people who identify their own needs, plan, deliver and measure programmes [facilitated by a staff member].

"Sporting Futures" will be led by young people [as volunteers] who will be trained and may achieve sports leaders qualifications.

Inclusivity will also apply to BAMER communities as sport is a great unifier.

Do you have a Vulnerable Adults policy? **No**

What Quality Marks does your organisation currently hold?

The Progress Project does not currently have any formal quality accreditations, however our partners [we are a consortium] hold quality marks such as Matrix, Chartered Institute of Personnel Development (CIPD), Investors in People (IIP), Learning Skills Council (LSC), Community Legal Service (CLS) etc. therefore we have quality policies which guide us based on accredited standards and we will be seeking future accreditations of our own e.g. PQASSO in 2015.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Inclusive Sports - we will deliver an inclusive sports programme throughout the year in which 100 disabled young people will participate [300 over 3 years] comprising sports of their choosing which will be developed as the project progresses plus support on healthy living e.g. diet and fitness coaching.

Sports Leadership - 10 disabled young people each year will undertake a sports leadership course which can lead to a qualification or it may be simply experiential to enable a team of peers to lead on the programme and organise / deliver many of the activities arranged.

Volunteering -- we will recruit 10 disabled young people as volunteers each year [30 over 3 years] to support the programme - volunteers will conduct tasks including outreach, organising / supporting sports and leading on all consultation [as part of our successful Forum] to plan, arrange, deliver and measure activities.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Inclusive Sports - disabled young people will :-

- **have equal access to sports activity**
- **engage in community social activity inclusively**
- **live healthier lives improving their diet and physical fitness**
- **have an opportunity to play for fun or progress into competition to realise their sporting potential**

Sports Leadership - disabled young people will :-

- **build confidence, learn myriad new skills and engage in community activity**
- **gain an accredited sports leadership qualification [if they choose]**
- **learn an employment driven skill i.e. sports leadership, which can lead to jobs within the sports industry**

Volunteering -- disabled young people who volunteer will :-

- **Build their confidence by being supported into volunteering**
- **Learn new skills including communications, planning and organisational skills [not just the sports element]**
- **Better compete for employment gaining real work experience**
- **Participate in social activity in the community**

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

"Sporting Futures" emanated from a [Lottery funded] programme and represents its continuation strategy focussing on a successful sports element which was piloted - the new project will follow the same format i.e. delivery, evaluation of what works well, planning future work [consulting with disabled young people] and fund raising as appropriate e.g. via charitable trusts.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

120

In which Greater London borough(s) or areas of London will your beneficiaries live?

Barking & Dagenham (100%)

What age group(s) will benefit?

0-15

16-24

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

91-100%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Sports Participation Officer [& NI]	18,796	19,193	19,598	57,588
Recruitment	500	0	0	500
Staff Costs	1,220	1,244	1,269	3,734
Volunteer / Mentor Costs	2,880	2,938	2,996	8,814
Volunteer / Mentor Training	1,200	1,200	1,200	3,600
Sports Leadership Training	2,500	2,500	2,500	7,500
Sports Activity Programme	5,000	5,000	5,000	15,000
Sports Equipment	500	500	500	1,500
Core Contribution [Revenue and other costs]	4,889	4,886	4,960	14,735
TOTAL:	37,485	37,461	38,024	112,971

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
N/A	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
N/A - our proposal is for 100% funding	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Sports Participation Officer [& NI]	18,796	19,193	19,598	57,588
Recruitment	500	0	0	500
Staff Costs	1,220	1,244	1,269	3,734
Volunteer / Mentor Costs	2,880	2,938	2,996	8,814
Volunteer / Mentor Training	1,200	1,200	1,200	3,600
Sports Leadership Training	2,500	2,500	2,500	7,500
Sports Activity Programme	5,000	5,000	5,000	15,000
Sports Equipment	500	500	500	1,500
Core Contribution [Revenue and other costs]	4,889	4,886	4,960	14,735
TOTAL:	37,485	37,461	38,024	112,971

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	--------------	------------

Income received from:	£
Voluntary income	0
Activities for generating funds	0
Investment income	0
Income from charitable activities	112,350
Other sources	0
Total Income:	112,350

Expenditure:	£
Charitable activities	66,963
Governance costs	12,670
Cost of generating funds	0
Other	0
Total Expenditure:	79,633
Net (deficit)/surplus:	32,717
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	32,717

Asset position at year end	£
Fixed assets	1,058
Investments	0
Net current assets	38,270
Long-term liabilities	0
*Total Assets (A):	39,328

Reserves at year end	£
Restricted funds	30,237
Endowment funds	0
Unrestricted funds	9,091
*Total Reserves (B):	39,328

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources? 1 – 10% [Actual = 8.9%]

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts: Since accounts of 31 March 2014, we have allowed one of our two funded projects to end [December 2014] and we are currently conducting evaluation with a view to developing new work and new funding to follow on – as such, our Lottery grant has ended which will impact upon income / expenditure levels.
--

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	9,999	10,000	10,000
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
BBC Children In Need	17,524	18,069	18,631
Tudor Trust	18,000	14,000	10,000
Big Lottery YPF2	39,573	33,668	63,231
Lloyds / TSB Foundation	0	0	9,250
	0	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Mark Gerbaldi**

Role within **Development Officer**
Organisation:

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Hillingdon South Society for Mentally Handicapped Children	
If your organisation is part of a larger organisation, what is its name? Mencap	
In which London Borough is your organisation based? Hillingdon	
Contact person: Mrs Anne Sellars	Position: Secretary
Website: http://N/A	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 262437
When was your organisation established? 09/02/1955	
<p>Aims of your organisation:</p> <p>We offer a relief to people with a learning disability in particular by the provision of help and support for them and for their families, dependents and carers. We help to provide or assist in the provision of facilities for the recreation or other leisure time occupations for people who have need thereof by reason of a disability mentally or physically with the object of improving their well being and conditions of life.</p> <p>The charity as a whole is a social centre with a hydrotherapy pool in the same grounds. The two centres are run with separate committees (the pool as a sub committee) and are financed separately. The two sets of accounts are kept separate but put together for the benefit of the Charities commission.</p>	
<p>Main activities of your organisation:</p> <p>To provide leisure activities for those within the community who have either a mental or physical disability. Included in the activities that are arranged in the social centre itself are various arts and crafts, puzzles, flower arranging and a dance school. The organisation also arranges annual holidays and frequent day trips. Within the grounds the charity also owns a hydrotherapy pool and this allows various specialist groups and schools to benefit from the warm water and a small environment. The current users include: 4 schools whose pupils have learning, physical or mental disabilities. They run organised swimming lessons. An arthritic group whose members are referred to the pool by either a doctor or the local hospital. They come for physical exercise and fitness. Their members tend to be 50+ The local hospital as part of their physiotherapy programme A families group which is operated by volunteers for people within the community who have a family member that is handicapped.</p>	

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
0	5	7	20

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	6yrs currently re-negotiating

Grant Request

Details of grant request

Under which of City Bridge Trust's programmes are you applying? Making London More Inclusive
Which of the programme outcome(s) does your application aim to achieve? Community buildings that are more accessible and as a result Disabled people reporting increased well-being as a result of taking part in the arts or sport
Please describe the purpose of your funding request in one sentence. To improve access for all disabled members, both to the entrance of the pool and around the interior of the pool.
When will the funding be required? 01/07/2014
How much funding are you requesting? Year 1: £20,000 Year 2: £600,000 60,000 Year 3: £0
Total: £80,000
Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to fund it? We would anticipate that all works will be completed by the end of year 2.
If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached? We have planning permission for a new pool enclosure as stage 1 of our project and are in the process of submitting plans for stage 2.

Summary of grant request

The current pool building is in a very bad state of repair and although of its time is now very restricting in space and provides problems for those with disabilities as the corridors are narrow and the layout is of such that it has tight corners making accessibility for some users quite a problem. It is in need of work in many areas to bring it up to current standards. Our main aims are to be able to provide a new enclosure over the pool (stage 1 of our project) and re-design the layout of the changing areas to allow better accessibility for all members including those with disabilities (stage 2 of the project).

The pool is situated in the grounds of a school and we are limited to when work can be carried out. The enclosure (for which we have funding) is being done during the 6 week summer break 2014. The frame will be made off site and transported and put in place. At the same time we would hope to be able to make a start on phase 2 by clearing the area and lay the new footings for the additional building works. We would then make use of holidays to continue the works through the year with completion during the summer 6 weeks of 2015.

We would hope to achieve a better facility for all those in the community with the emphasis on those who use the pool with disabilities. We are looking to improve accessibility around the building which is currently a major problem with doors opening the wrong way and the building being too small to cater for users in any numbers. If we are able to extend the current building we will be able to incorporate new, larger and abiding with current standards changing areas. More and larger shower areas with fittings of drop down seats and hand or grab rails for disabled or infirm. Currently there is only one toilet so more toilets would be included. More space would allow an easier flow of people traffic and make the building more user friendly for all.

The members of the committee who run the day to day operation of the pool are the only people who have any dealings with the pool and therefore we are the only organisation who would be likely to deliver the work.

Through the work we are looking to carry out we hope to be able to deliver the trusts outcome of more Londoners reporting improved well being etc. The pool was originally built for those with disabilities and although the usage has widened to incorporate young children and elderly the main emphasis of the pool is for those with disabilities. Extension of the pool would allow better facilities for all and we would hope to attract more users including those with sight and hearing impediments. The warm water allows teaching of swimming to be a pleasure for pupils as opposed to a trial. For the disabled, elderly and infirm the water eases aching joints and allows freer movement of limbs.

We hope we show good practice in the following:

Pool users come together in groups for their specific needs, a great rapport is formed with its members. This enables users of all nationalities, religious beliefs and social differences to integrate with the common bond of using the pool for either exercise, pain relief or recreational purposes. We believe this highlights the specific issue of social cohesion and improving health and well-being through participation in physical activity and sport. The pool is run, managed and supported totally by local volunteers.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

To provide a hydrotherapy pool for the community with priority to those who are handicapped in anyway. To provide ease of access both to the pool and around the interior of the building.

To supply various textured surfaces and different lighting for those that have sight impairments. To provide signage for those who have hearing impairments.

To encourage those with walking difficulties to use the pool with the benefit of the use of hand rails around all areas and grab rails within the new changing areas. To provide functional shower areas with fold down seating and rails.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

An increase of disabled people being able to use the pool both in groups for their specific needs and recreationally with family members.

Blind and deaf people of the local community using the pool either socially or for lessons

Learn to swim classes for those young and disabled

The elderly and infirm reporting better health benefits

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

2,000

In which Greater London borough(s) or areas of London will your beneficiaries live?

Hillingdon (60%)

Ealing (15%)

Hounslow (15%)

Harrow (10%)

What age group(s) will benefit?

0-15

16-24

25-44

45-64

65-74

75 and over

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

31-40%

(800)

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
New Pool Enclosure	120,000	0	0	0
Extension for re-design of layout	20,000	70,000	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0

TOTAL:	0	0	0	0
---------------	----------	----------	----------	----------

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
Sport England	50,000	0	0	0
Hillingdon Community Trust	30,000	7,500	0	0
Brnard Sundley Trust	10,000	0	0	0
Hillingdon South Soc. for Mentally Handicapped Children	30,000	0	0	0

TOTAL:	120,000	7,500	0	0
---------------	----------------	--------------	----------	----------

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
Garfield Weston	0	30,000	0	0
Sainsburys	0	5,000	0	0
AP Taylor	0	10,000	0	0
	0	0	0	0

TOTAL:	0	45,000	0	0
---------------	----------	---------------	----------	----------

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Extension for re-design of layout	20,000	60,000	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0

TOTAL:	20,000	60,000	0	0
---------------	---------------	---------------	----------	----------

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: July	Year: 2013
-----------------------	--------------------	-------------------

Income received from:	£
Voluntary income	7,002
Activities for generating funds	39,915
Investment income	0
Income from charitable activities	13,500
Other sources	260
Total Income:	60,677

Expenditure:	£
Charitable activities	0
Governance costs	0
Cost of generating funds	37,384
Other	7,665
Total Expenditure:	45,049
Net (deficit)/surplus:	15,628
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	15,628

Asset position at year end	£
Fixed assets	0
Investments	0
Net current assets	106,843
Long-term liabilities	0
*Total Assets (A):	106,843

Reserves at year end	£
Endowment funds	0
Restricted funds	0
Unrestricted funds	106,843
*Total Reserves (B):	106,843

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources? 0%
--

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts: None
--

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2010 £	2011 £	2012 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	13,500	13,500	13,500
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2010 £	2011 £	2012 £
Awards for All	10,000	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Anne Sellars**

Role within **Secretary**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Age UK Sutton	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Sutton	
Contact person: Mrs. Marion Harper	Position: Director
Website: http://www.ageuk.org.uk/sutton/	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1085875
When was your organisation established?	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Older Londoners
Which of the programme outcome(s) does your application aim to achieve? Older Londoners having increased awareness of benefits, finance, housing and other rights Carers aged 65 years and over better able to access support, advice and respite
Please describe the purpose of your funding request in one sentence. "Advice on The Road" quality mobile information and advice delivered across the borough to target people aged over 75 and their carers.
When will the funding be required? 01/07/2015
How much funding are you requesting? Year 1: £24,288 Year 2: £23,856 Year 3: £24,332 Total: £72,476

Aims of your organisation:

Age UK Sutton is an independent local charity and member of the Age UK brand partnership. It has a strong reputation as the primary focus of older people's voice, engagement and community-led service delivery within the London Borough of Sutton. It is the only organisation in the borough committed to working holistically with the diversity of the local older population. Established in 1990 its mission is to promote the wellbeing of all older adults and to help make later life a fulfilling and enjoyable experience. The organisation aims to provide a range of practical support and caring services with and for older people, as a direct response to local need, supporting people who are amongst the Borough's most marginalised, disadvantaged and vulnerable.

Main activities of your organisation:

Our services and activities include an Information & Advice service, a Community Helpers befriending project for people aged 75+, Home from Hospital support, day care, social opportunities, practical home and garden support, carers' support, health & wellbeing activities, campaigns, collective and individual advocacy, money management skills development, digital inclusion activities, and intergenerational activities. Age UK Sutton also provides a very successful hub for older people's volunteering in the borough (the local volunteer centre attracts a younger cohort). Services usually operate daily or at least weekly and are delivered at various sites across the borough, including in people's homes. Some services are free to access, others are subsidised, and others at cost. Some services are open to all older people and others specifically targeted at the most deprived, vulnerable and isolated.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
21	9	7	264

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	9 years

Summary of grant request

Our aim is to extend the reach of our mobile information and advice service Advice on the Road through increasing its delivery to 3 days per week at various targeted sites across the borough of Sutton, plus provision to the housebound in their home. We will address the challenges older people face by taking our service to them. We will target those living in poverty, those aged over 75, and those with caring responsibilities.

Older people in Sutton regularly tell us they struggle to access information and advice as they are isolated, with no access to internet, and/or find travel difficult. As they age the issue becomes greater. There are 13,500 people aged 75+ in Sutton (2011). Those aged 85+ are 2.1% of the population compared to 1.5% in London. Between 2011 and 2021 our ageing population is projected to increase by 15.9%, compared to 14.2% for London and 8.6% for England (ONS, 2011). More disadvantaged older people are concentrated in particular wards, enabling geographic targeting. High inequality in the borough and reductions in services are underlined by sharp downturns in relation to barriers to housing and services (with swathes of the borough in the most deprived quintile of authorities), deprivation in relation to crime and living environment, and in worsening deprivation generally (IMD 2010).

Advice on the Road is an innovative solution to reach out by van to areas of relative deprivation and to those unable to access our services. Our Advice on the Road Manager, with volunteers, beneficiaries and wider stakeholders (including the commercial, public, voluntary and community sectors) identifies sites from which to deliver our information and advice service in the community. We have a capital-funded, operational van from within which information and advice is provided. Having successfully piloted the service, we require funding to cover staffing and volunteer costs and to further reach into areas most in need.

In our ongoing consultation, research and evaluation, Information and Advice is consistently considered most essential by older people. Services elsewhere are considered lacking or under severe strain, and Age UK Sutton is more trusted. Also, the range of our services means we bring much added value, and AUKS has extensive links with community, statutory and commercial organisations locally and beyond. Staff have effective project management skills, and view positively working with volunteers, and towards community-led goals. The team and Board bring extensive related skills and experience.

Through taking quality advice on the road for additional days we will ensure that greater numbers of older Londoners in Sutton have increased awareness of benefits, finance, housing and other rights. The project is ideally placed to reach out to those unable to access advice and support, and we will target those prevented from doing so by caring responsibilities, age and poverty. Older people (encouraged through volunteering to live more active and healthier lives) will support their isolated and vulnerable peers. Good Practice: AUKS has a track record of co-production with and by older people. E.g. we have a history of older people-led campaigning and of ensuring older people sit on local and regional strategic forums. The current project centrally involves older people in its management and delivery. Volunteers are involved in reviewing their roles, the success of the delivery sites, and planning future activities, and also work with partner agencies. AUKS proactively addresses the borough's increasing diversity. We undertake joint work with black and minority ethnic community-led groups and lesbian, gay, bisexual and transgender groups. Age UK Sutton has a 14 page Environmental Policy and Sustainability Action Plan with extensive actions to reduce our Carbon footprint.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

ISO9001, Age UK Quality Standard, Advice Services Alliance (ASA) Advice Quality Standard, Investors in People

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Delivery of quality outreach information and advice service at (indoor and outdoor) venues across Sutton borough on at least two days per week for 3 years -- targeted at areas of deprivation and with a concentration of older people aged 75+.

Recruit, train, induct and support volunteers to contribute to the development and delivery of Advice on the Road over three years.

Incorporate internet connectivity and digital inclusion activity within the service provided to support and encourage ongoing participation and increased access.

To continue to meet and broker use of venues as points of contact and access e.g. supermarkets, local shops, chemists and hairdressers, flu and foot care clinics, GP practices, lunch clubs, community cafes, assisted housing, churches, coffee mornings in areas of deprivation, major community events and festivals.

Promotion of appearances and activity via a regularly updated online calendar [<http://www.ageuk.org.uk/sutton/information--advice/advice-on-the-road-/>] and other publications (e.g. Sutton CVS, Sutton Voice, leaflets, posters and newsletters).

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Older people in Sutton, and particularly those in more disadvantaged areas, aged 75+, and/or with caring responsibilities, will have a greater awareness of how to access Information and Advice.

Older people in Sutton, and particularly those in more disadvantaged areas, aged 75+, and/or with caring responsibilities, will have increased income/ reduced outgoings by maximising benefit uptake, savings on fuel, improved money management and price comparison.

Older people in Sutton, and particularly those in more disadvantaged areas, aged 75+, and/or with caring responsibilities, will have greater awareness of online opportunities in relation to information and advice, and of wider learning opportunities in relation to ensuring digital inclusion.

Older Sutton residents will have increased opportunity to support their fellow citizens through their driving advice van, IT, advice and wider skills, increasing confidence and wellbeing.

Age UK Sutton will develop relationships with new venues, businesses and community venues, with increased opportunities for them to contribute to older people's support e.g. supermarkets, pharmacies and hairdressers.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

Advice on the Road will continue beyond the current period as part of our fundraising strategy. We will monitor, document and share its successes. An important outcome of the approach are the partnerships we are building with the private sector and wider on which to build.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

230

In which Greater London borough(s) or areas of London will your beneficiaries live?

Sutton (100%)

What age group(s) will benefit?

45-64

65-74

75 and over

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

21-30%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Project Manager Salary (22.5 hrs)	17,078	17,420	17,768	52,266
Other staff and volunteer costs	2,250	765	780	3,795
Premises	2,000	2,040	2,081	6,121
Delivery Costs	2,960	3,631	3,703	10,294
Management Costs	3,733	3,578	3,650	10,961
Capital: Current value of the Van	4,860	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	32,881	27,434	27,982	83,437

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
Age UK Sutton Reserves (contribution of m'ment cost)	3,538	3,609	3,681	10,828
Age UK Sutton (current value of Van)	4,860	0	0	0
[In-kind contribution of partners re use of venue]	0	0	0	0
[In-kind contribution of volunteers driving/advising]	0	0	0	0
TOTAL:	8,398	3,609	3,681	10,820

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
none	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Project Manager Salary (22.5 hrs)	17,078	17,420	17,768	52,266
Other staff and volunteer costs	2,250	765	780	3,795
Premises	2,000	2,040	2,081	6,121
Delivery Costs	2,960	3,631	3,703	10,294
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	24,288	23,856	24,332	72,476

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	95,275
Activities for generating funds	36,784
Investment income	3,239
Income from charitable activities	571,583
Other sources	0
Total Income:	706,881

Expenditure:	£
Charitable activities	577,768
Governance costs	13,667
Cost of generating funds	20,106
Other	0
Total Expenditure:	611,541
Net (deficit)/surplus:	95,340
Other Recognised Gains/(Losses):	5,361
Net Movement in Funds:	100,701

Asset position at year end	£
Fixed assets	6,665
Investments	304,922
Net current assets	404,890
Long-term liabilities	0
*Total Assets (A):	716,447

Reserves at year end	£
Restricted funds	384,163
Endowment Funds	229,500
Unrestricted funds	102,814
*Total Reserves (B):	716,477

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
41-50%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

None

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	163,319	194,822	177,764
London Councils	0	0	0
Health Authorities	27,500	54,166	203,135
Central Government departments	19,096	0	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Big Lottery Fund	0	0	21,000
Comic Relief	0	0	29,919
Lloyds TSB	0	13,375	15,000
Age UK	25,000	28,000	17,381
Wilkinson	0	1,000	1,000

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Marion Harper**

Role within Organisation: **Chief Executive Officer**

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Camden Cypriot Womens' Organisation	
If your organisation is part of a larger organisation, what is its name? No	
In which London Borough is your organisation based? Camden	
Contact person: Ms. Koula Ioannou	Position: Co-ordinator
Website: http://ccwo.org.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1026463
When was your organisation established? 01/01/1978	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Older Londoners
Which of the programme outcome(s) does your application aim to achieve? Older Londoners aged 75 years and over living more active and healthier lives Older Londoners having increased awareness of benefits, finance, housing and other rights
Please describe the purpose of your funding request in one sentence. To provide advice, information & advocacy and opportunities for the take up of physical activities for BME women aged 75 years and over.
When will the funding be required? 01/07/2015
How much funding are you requesting? Year 1: £31,162 Year 2: £31,786 Year 3: £32,420 Total: £95,368

Aims of your organisation:

To improve the quality of life of particularly but not exclusively Cypriot / Greek origin women and their families living or working in the London Borough of Camden and the surrounding areas.

Main activities of your organisation:

We provide services and activities for Cypriot and Greek women of all ages and their families including;

- * Advice, information and advocacy.
- * Housebound support project
- * Befriending service
- * Carers project
- * Physical activity classes inc; Keep fit / Relaxation
- * Talks, seminars and workshops on health and topical issues.
- * Organise events, trips and outings
- * Volunteer scheme
- * Lending Library
- * Drop-in

Recently we have been working in partnership with the Somali and Asian women's groups, both of these groups we house in our building to promote participation and social cohesion. We organise joint activities and events.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
1	2	7	15

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	20 years

Summary of grant request

CCWO will provide the focus for this project that will be run with the other groups housed at our centre. This includes Somali and Asian women's projects, a Camden Carer's project and a mental health project.

CCWO has over 30 years experience and in-depth knowledge of delivering services to the community. We are well respected and have strong working links with similar groups in the area. We are in partnership (ACCIS) with other BAME groups - Asian, Chinese, Irish and Somali. We have been funded for joint work (DWP Benefit Changes 2014).

The Cypriot/Greek community in Camden has a high proportion of older women, many of whom are vulnerable and isolated. They are first generation immigrants are affected by above average incidents of low income and poor housing. CCWO has over 300 members and over 1,000 service users a year. In 2013 our survey revealed that 70% are unable to communicate fluently in spoken English, 15% are illiterate in both written Greek and English, 75% live alone, 80% live in social housing 70% rely exclusively on benefits for income, 45% are disabled. 90% of our members have been housewives with little or no formal education and have never really integrated into British society due to the language barrier.

CCWO will provide advice primarily but not exclusively in Greek. Advocacy is also needed in many cases due to the language barrier and lack of awareness in accessing services. The service is accessible to everyone eligible for the project and we will work closely with Somali and Asian advice workers on matters of common interest. We will refer and signpost clients appropriately to the other advisors in the building. We currently work with a local solicitor who offers pro bono legal advice at our centre twice a month to anyone.

This project will also provide opportunities for older women from the Cypriot/Greek community to join with Somali and Asian women who have similar barriers and life experiences, participating in physical activities that will increase their health and well being. Our aim is to reduce the high levels of depression, isolation and loneliness amongst older women from BAME groups by encouraging them to take part in physical activity that will increase confidence, give them a reason to get up and go out, to be part of a social group, build social networks, become less reliant on GP's and family and to have fun.

This project will be delivered by current, qualified staff from CCWO. Our advice worker is Greek speaking, has over 25 years experience in advice work, is our AQS representative, and is up to date with current legislation. The physical exercise classes will be run by a tutor who has 20 years experience in health promotion, a qualified fitness instructor with in-depth knowledge of fitness for the elderly, and is a qualified Walk Leader.

The project model has been developed from similar existing and successful projects in order to minimise the risks involved with innovation. CCWO has the relevant up to date policies and procedures to ensure high quality delivery, monitoring and evaluation of this project. We anticipate 100 beneficiaries in the first year with at least a 10% increase per year.

Users and members, including management committee and volunteers, are consulted and involved with every aspect of the organisation. We conduct yearly client satisfaction surveys and regular informal meetings that help to determine services and activities, ensuring needs are met. We will monitor project outcomes by involving users from across the various communities.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

We hold the AQS quality mark for General Advice and Information. We have had this quality mark for over 12 years.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Provision per week; Total 1 day (7 hours) 10 - 15 women per class. Work delivered over the full grant period

2 sessions keep fit / mobility classes

1 local group walk session

1 -2 group walks a month to local places of interest and places further a field.

To provide per week; Total 2 days (14 hours) Work to be delivered over the full grant period

4 sessions face to face and telephone advice, information and advocacy on welfare benefits, housing, adult social care and other general matters. Signpost and refer clients to appropriate agencies.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Increase physical activity amongst women over the age of 75 in to improve their quality of life.

Raise awareness and access to benefits and other rights.

Increase social integration and combat loneliness and isolation

Increase awareness between cultures and communities

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

Our aim will be to continue providing these services once the funding period is over and as such will look to demonstrate to the community their value, in order to attract funding/sponsorship from local businesses. We will also be applying as a partnership to other trusts and charities to expand and continue this work.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

100

In which Greater London borough(s) or areas of London will your beneficiaries live?

Camden (80%)

Brent (10%)

Westminster (5%)

Islington (5%)

What age group(s) will benefit?

75 and over

What gender will beneficiaries be?

Female

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

31-40%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salaries	82,808	84,464	86,153	253,426
Staff Salaries inc NI	22,749	23,204	23,668	69,621
General Running expenses	7,900	7,900	7,900	23,700
Premises Costs, Rates, Utilities and Cleaning	1,742	1,777	1,812	5,331
Volunteer costs	1,000	1,000	1,000	3,000
Insurance	675	689	702	2,066
Staff Training	1,000	1,000	1,000	3,000
Project Costs - Hospitality, Activities, Equipment	2,300	2,346	2,393	7,039
Office equipment	5,000	0	0	5,000
Office Costs - Stationery, Telephone & ICT	1,116	1,138	1,161	3,415
Recruitment	1,000	0	0	1,000
Accounts, Legal, Audit	2,580	2,632	2,684	7,896
Overheads	27,686	28,493	29,324	85,504
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	31,162	31,786	32,420	95,368

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
Reaching Communities Fund	94,240	91,045	95,893	282,178
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salaries	22,856	23,313	23,779	69,949
Staff Salaries inc NI	22,749	23,204	23,668	69,621
Overheads	8,306	8,548	8,797	25,651

Premises Costs, Rates, Utilities and Cleaning	1,742	1,777	1,812	5,331
	0	0	0	0
Insurance	675	689	702	2,066
	0	0	0	0
Project Costs - Hospitality, Activities, Equipment	2,300	2,346	2,393	7,039
	0	0	0	0
Office Costs - Stationery, Telephone & ICT	1,116	1,138	1,161	3,415
	0	0	0	0
Accounts, Legal, Audit	2,580	2,632	2,684	7,896
	0	0	0	0
TOTAL:	31,162	31,786	32,420	95,368

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	2,474
Activities for generating funds	0
Investment income	27
Income from charitable activities	5,582
Other sources	61,840
Total Income:	69,923

Expenditure:	£
Charitable activities	101,237
Governance costs	4,017
Cost of generating funds	4,000
Other	0
Total Expenditure:	0
Net (deficit)/surplus:	-35,331
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	-35,331

Asset position at year end	£
Fixed assets	0
Investments	0
Net current assets	38,359
Long-term liabilities	0
*Total Assets (A):	38,360

Reserves at year end	£
Restricted funds	2,965
Endowment Funds	0
Unrestricted funds	35,395
*Total Reserves (B):	38,360

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
61-70%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

CCWO's main core funding ended in December 2014, since then efforts have been made to generate income. An application to the Lottery fund was unsuccessful however income is being generated by room and office hire, the building is now housing other ethnic groups, partnerships have been formed to undertake joint funding bids.

There is a new management board and an updated constitution has been adopted.

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	36,000	45,000	61,750
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
None	0	0	0
	0	0	0
	0	0	0
	0	0	0
	0	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Mrs Koula Ioannou**

Role within **Manager**
Organisation:

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Henna Asian Women's Group	
If your organisation is part of a larger organisation, what is its name? N/A	
In which London Borough is your organisation based? Camden	
Contact person: Ms Raj Athwal	Position: Manager
Website: http://www.hennaorg.co.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1105607
When was your organisation established? 01/01/1984	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Older Londoners
Which of the programme outcome(s) does your application aim to achieve? Fewer older Londoners aged over 75 years with depression and more reporting improved well-being Carers aged 65 years and over better able to access support, advice and respite
Please describe the purpose of your funding request in one sentence. This service will work coherent with individuals having social independence, through social interaction which in hand will help with decreasing mental and physical illnesses.
When will the funding be required? 01/04/2015
How much funding are you requesting? Year 1: £24,525 Year 2: £23,980 Year 3: £24,493 Total: £72,998

Aims of your organisation:**Aims and Objectives:**

Henna Asian Women's Group aims "to promote the benefit of Asian women resident or working in Camden, and neighbouring boroughs where appropriate, by advancing education and providing facilities in the interest of social welfare or recreation".

Specifically it aims to:

Increase the inclusion of social isolated Asian women and encourage them to participate in community life.

Develop Asian women and their families to become more aware of educational, health, fitness and work issues and opportunities.

Create opportunities for the Group that will encourage the women to become 'self-helping'.

Maintain and promote a strong cultural and community identity.

Main activities of your organisation:

Monday Club has been running for over 30 years - The ladies of Henna come together to relax over a cup of tea and talk to each other. We also have Arts and Craft sessions.

We offer a range of exercise classes three times a week and Meditation.

Health and Mental Well Being Information and Awareness Sessions - We hold discussions on health-based topics and cooking sessions.

Life Skills training - We deliver life skills training and Pre-Entry ESOL.

The Befriending service is for the over 60's in Camden and run with the support and help of volunteers.

Advice and Listening Service - Henna offers a confidential and non-judgemental listening service on health and mental well-being in five different languages.

Summer Outings and Celebrating Festivals - To promote community cohesion and overcome isolation we celebrate Eid and Navratri with our members to foster mutual respect and understanding between different communities. Every year we host Coach Trips to different locations.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
2	1	8	10

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Rented	on going

Summary of grant request

We researched the needs of older South Asian people in London. The report found that over the last thirty years older people are living longer, leading to a higher proportion being left without partners or other relatives living with them. Contact with friends and neighbours decreases with age. Our research revealed that a large percentage of older BAME women and men do not access statutory or voluntary services due to cultural, linguistic and information barriers.

We want to tackle isolation amongst the older and most vulnerable BAME people by delivering a Befriending service and encouraging them to use mainstream services. The main difference we want to make is to encourage older people to leave their homes and gain confidence so they can access mainstream services and enjoy life once again and not be socially isolated. We will run the service with the help of volunteers who can speak various languages so that we can pair volunteers with clients as many do not speak English and coordinate their visits. We will offer weekly home visits by volunteers, and a regular programme of social activities.

Project aims:

For those with health constraints: make them more aware of NHS agencies that can support their various needs, address their translation needs, advocate for their health with their GPs.

For those with caring responsibilities: identify key issues that are affecting their day to day well-being and refer them a) Henna's advice, listening or regular programme of activity b) to relevant statutory agencies c) voluntary organisations.

Assist those with financial pressures or with benefits issues.

For our more able bodied members: who may just need reconnecting with to encourage them to come to the centre to participate in the activities here.

We have ran the Befriending service but only to women in Camden due to being funding by the London Borough of Camden. We have found a key difference in the well-being of those participating in this service. For instance, ladies have begun accessing services as varied as physiotherapy, weight management, libraries, cultural and community centres and Henna's own Monday club and yoga classes. We have also provided them with assistance on their welfare and benefits and referred specific clients to organisations such as Age Concern. It is due to this practical experience that we are very keen to run this project for the next three years but expanding it to other Boroughs and also to men. We have built a good reputation with partner organisations and are sensitive to all cultures and able to offer the service in various languages.

We will be providing the service to beneficiaries whom are 75+ and are isolated and need some support and company to gain the independence and confidence to leave their homes or even let the carers go for a mini break. We will complete needs assessment with each beneficiary to make sure they are aware of benefits entitlements and other rights, and help them with these. We will also offer some respite and social clubs for carers and give them something to look forward to and give them a support group.

Four of our Trustees are our older users and are involved in making decisions and running the services. Our beneficiaries come from diverse backgrounds and although our priority is on South Asian Beneficiaries, our door is still open to all that are in need. We value all our volunteers by providing them with CRB checks, support, expenses reimbursed, training and references. We are based in a community Centre and therefore work under their restrictions, however we take every step possible to reduce our carbon footprint.

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

PQASSO

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Befriending visits to 20 BAME people per year

Weekly social activities upto 20 people per year

To offer 20 people needs assessment to identify gaps/need for Adult Social Care

To offer respite and advice upto 15 carers

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Older BAME people receive weekly home visits by volunteers whom can speak their mother tongue

Older BAME people reconnect with others and start to attend social activities and participate

Older BAME people are more aware of NHS agencies that can support their various needs and also be more aware of how to access other mainstream services

Carers feel less isolated by receiving better support, advice and respite.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

We are a user-led organisation, therefore we will research if there is further need for the project before we decide to continue the service. If the need is further there, we will look at how to develop this and seek further funding to offer this support.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year? 35
In which Greater London borough(s) or areas of London will your beneficiaries live? Camden (66%) Brent (11%) Harrow (17%) Westminster (6%)
What age group(s) will benefit? 65-74 75 and over
What gender will beneficiaries be? All
What will the ethnic grouping(s) of the beneficiaries be? Asian/ Asian British (including Indian; Pakistani; Bangladeshi; Chinese; Any other Asian background)
If Other ethnic group, please give details:
What proportion of the beneficiaries will be disabled people? 71-80%

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	99,926
Activities for generating funds	0
Investment income	6
Income from charitable activities	3,034
Other sources	0
Total Income:	102,966

Expenditure:	£
Charitable activities	88,808
Governance costs	1,401
Cost of generating funds	0
Other	0
Total Expenditure:	90,209
Net (deficit)/surplus:	12,757
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	0

Asset position at year end	£
Fixed assets	373
Investments	0
Net current assets	59,880
Long-term liabilities	0
*Total Assets (A):	60,253

Reserves at year end	£
Restricted funds	18,391
Endowment Funds	0
Unrestricted funds	41,862
*Total Reserves (B):	60,253

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources? 0%
--

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:
--

N/A

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	17,502	25,859	24,529
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Big Lottery	68,081	71,670	57,997
LloydsTSB	692	7,608	8,400
Peoples Health Trust	0	0	9,000
The Hampstead Wells & Campden Trust	0	2,000	0
Santander	5,546	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Raj Kaur Athwal**

Role within **Manager**
Organisation:

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salary	20,305	20,710	21,123	62,138
Recruitment	1,000	500	500	2,000
Outreach (Leaflets, postage, etc)	200	200	200	600
Telephone Befriending calls	120	120	120	360
Staff & Volunteer Training	1,000	500	500	2,000
Volunteer Travel	800	800	800	2,400
CRB Checks	200	150	150	500
Social clubs and pampering for carers	600	700	800	2,100
Room hire	300	300	300	900
TOTAL:	24,525	23,980	24,493	72,998

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salary	20,305	20,710	21,123	62,138
Recruitment	1,000	500	500	2,000
Outreach (Leaflets, postage, etc)	200	200	200	600
Telephone Befriending calls	120	120	120	360
Staff & Volunteer Training	1,000	500	500	2,000
Volunteer Travel	800	800	800	2,400
CRB Checks	200	150	150	500
Social clubs and pampering for carers	600	700	800	2,100
Room hire	300	300	300	900
TOTAL:	24,525	23,980	24,493	72,998

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Age Concern Wandsworth	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Wandsworth	
Contact person: Ms Rachel Corry	Position: Chief Executive
Website: http://www.ageukwandsworth.org.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1069406
When was your organisation established? 01/04/1963	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Older Londoners REDUCING POVERTY
Which of the programme outcome(s) does your application aim to achieve? Older Londoners having increased awareness of benefits, finance, housing and other rights
Please describe the purpose of your funding request in one sentence. To enable older people to have access to information and advice on benefits, housing and other issues <i>More people accessing debt and legal services</i>
When will the funding be required? 01/04/2015
How much funding are you requesting? Year 1: £40,647 Year 2: £41,460 Year 3: £42,289 Total: £124,395

Aims of your organisation:

Age UK Wandsworth's mission is to promote the wellbeing of all older people and to help make life a fulfilling and enjoyable experience.

We aim to:

- ensure older people have the same rights and equality as all people
- enable older people to participate fully in society, on equal terms with everyone else
- enable older people to have information about rights and facilities
- assist older people to play an active part within their community, to have opportunities for leisure, enjoyment and creativity
- enable older people to have a voice when services and facilities are being planned and set in motion
- enable older people to maintain their lifestyle with dignity and respect and in a manner in which they choose
- ensure older people from different backgrounds, cultures and religions have equal access to Age UK Wandsworth's services

Main activities of your organisation:

1. Information, advice and support on a wide range of issues for older people and their carers
2. Befriending for isolated and housebound older people
3. Carers Support offers advice, information and support on housing, benefits, social and leisure services, telephone calls for extra emotional and practical support, befriending support and social groups
4. The Handyperson service undertakes minor repairs, DIY tasks, installation of grab rails and other small jobs in and around the home
5. Home from Hospital offers practical support and assistance to older people in their homes for up to six weeks after they have left hospital
6. Garden Friends matches older people who need help to manage their garden with volunteers who provide practical help in the garden and befriending
7. Out and About provides occasional trips out to local places for older people who have difficulty getting out of the house
8. Shopping service provides internet shopping for those who can not access a computer

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
7	14	11	197

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	July 2017

Summary of grant request

Advice & Support aims to improve quality of life and wellbeing for older people in Wandsworth through better access to holistic, independent advice. This will help older people to secure their rights and entitlements and make informed choices on a range of critical issues, including benefits, money, housing, health and disability, access to care, transport and information on local services and social activities.

Why the project is needed:

- High-quality, timely advice can prevent further crisis situations developing (financial, emotional, health and legal), and often, when advice is sought, other problems are uncovered (Manifesto for Advice, Citizens Advice Bureau, 2004).
- In an Age UK survey on the impact of Information and Advice services, 72% of respondents said their level of anxiety or worry had improved and 68% were happier / more contented (Who can I turn to?, 2012). When asked how they preferred to receive information or support, 54% put local, face-to-face contact as their first choice.
- For every £1 invested in our service, £6.30 is generated for older people in the Borough through unclaimed benefits.

What we will do:

- Help to improve quality of life for older people in Wandsworth by providing information, advice, signposting and detailed casework on benefits, housing, finance and local services.
- Improve access to advice for those who don't know how or where to get help by providing information in a variety of formats, through home visits for those that are housebound, and by conducting outreach surgeries in deprived areas where we know older people are more likely to have lower incomes, experience fuel poverty and other issues relating to debt and accessing care.
- Carry out regular evaluation and monitoring to demonstrate that the service improves health and wellbeing, increases awareness of rights and enables older people to remain independent.

Age UK Wandsworth is the right organisation to deliver this project because we:

- have over 50 years experience of delivering innovative and effective frontline services to local and vulnerable older people.
- are the only local provider specialising in providing holistic advice for all older people in the borough.
- are an independent organisation that is trusted by older people.
- hold the new Age UK quality advice standard

The Advice & Support Service will meet the Trust's outcomes by supporting older Londoners, particularly those aged 75 and over to:

- Improve their financial wellbeing by being able to better meet their basic needs such as food and clothing and to pay their bills.
- Continue to live independently by being able to afford access aids and adaptations, hire additional help or purchase care and support services.
- Improve their housing conditions or moving to more suitable accommodation.

During our project we will:

- Regularly collect feedback from service users to inform project planning and delivery.
- Carry out focus groups with older people to discuss the development of the service, identify areas of need and how the service can meet those needs.
- Ensure our Board of Trustees continues to be led by older people.
- Involve older volunteers in providing initial information and signposting, help with form filling and evaluation. All volunteers receive induction training and regular supervision.
- Ensure the project is accessible to all by offering advice by telephone, in person or in large print and ensure volunteers on reception and any images produced on printed material reflect the ethnic diversity of Wandsworth.

• Encourage Advice staff to travel by public transport when making home visits, recycle materials within the office, create an organisational Green Policy and apply for a City Bridge Eco Audit.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

Age UK advice quality mark

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Provide information and advice to 375 older people in person, by telephone, by email/letter and through detailed casework on welfare benefits, housing, personal finance, and local services, through surgeries, office appointments as well as home-visits for those who are frail or housebound.

Hold 20 outreach surgeries per year in GP surgeries, day centres, health centres, older people's groups and clubs, sheltered housing schemes and with other local organisations including Tax Help for Older People and Action on Hearing Loss.

Print and distribute 3,000 information leaflets covering a range of subjects such as housing, care providers, finance and other rights and entitlements, and distribute these through the Age UK office and other local statutory and voluntary organisations.

Create and maintain a directory of local services (web-based database with print functionality) including local care providers, domiciliary care agencies and care homes and publicise through local networks, voluntary organisations and outreach surgeries.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Older people in Wandsworth will experience reduced stress and anxiety as a result of better access to advice on benefits, housing, finance and local services, leading to improved wellbeing.

Older people in Wandsworth on low incomes will have improved economic wellbeing as a result of increased levels of income generated by advice services.

Older people in Wandsworth have improved confidence and self-esteem, as a result of having more choice and control over the issues that affect them, helping them to live more independently.

Reduced isolation amongst older people through providing a gateway to other Age UK Wandsworth services such as Be a Friend, Out and About, Carers' Support and Garden Friends and other local services.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

We are developing a strategic plan for 2015-18 which sets out our long-term vision for the sustainability of our services. We have achieved the Age UK quality mark for our advice service which will help us to build a case for support to future funders and identify how we can sustain future services at a time of reduced public spending

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year? 375
In which Greater London borough(s) or areas of London will your beneficiaries live? Wandsworth (100%)
What age group(s) will benefit? 65-74 75 and over
What gender will beneficiaries be? All
What will the ethnic grouping(s) of the beneficiaries be? A range of ethnic groups
If Other ethnic group, please give details:
What proportion of the beneficiaries will be disabled people? 1-10%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salary costs of Advice Coordinator (28 hrs), incl NI and Pension	29,351	29,939	30,537	0
Salary costs of Advice Worker (21 hrs), incl NI and Pension	18,815	19,192	19,575	0
Salary costs of Information Coordinator (21 hrs), incl NI and Pension	17,070	17,411	17,759	0
Travel and training for staff and volunteers	1,200	1,224	1,248	0
User involvement and evaluation	2,500	2,550	2,601	0
Marketing costs (incl database)	2,000	2,040	2,081	0
Contribution to premises -- rent, utilities, cleaning	10,037	10,238	10,442	0
Contribution to office costs	8,944	9,123	9,305	0
Management costs	6,294	6,420	6,549	0
TOTAL:	96,212	98,136	100,099	0

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
Nil	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
Big Lottery Reaching Communities	96,212	98,136	100,099	294,446
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salary costs of Advice Coordinator	29,351	29,939	30,537	89,827
Proportionate contribution to premises - rent, utilities, cleaning	3,585	3,656	3,729	10,970
Proportionate contribution to office costs - telephone, postage, printing	3,194	3,258	3,323	9,776
Management costs @12.5%	4,516	4,607	4,699	13,820
	0	0	0	0
TOTAL:	40,647	41,460	42,289	124,395

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	38,638
Activities for generating funds	24,210
Investment income	1,493
Income from charitable activities	523,575
Other sources	9,025
Total Income:	596,941

Expenditure:	£
Charitable activities	691,034
Governance costs	7,952
Cost of generating funds	10,880
Other	0
Total Expenditure:	709,866
Net (deficit)/surplus:	-112,925
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	-112,925

Asset position at year end	£
Fixed assets	0
Investments	0
Net current assets	311,064
Long-term liabilities	0
*Total Assets (A):	311,064

Reserves at year end	£
Restricted funds	50,192
Endowment Funds	0
Unrestricted funds	260,872
*Total Reserves (B):	311,064

*** Please note that total Assets (A) and Total Reserves (B) should be the same.**

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
71-80%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

None

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	314,621	253,310	200,692
London Councils	3,236	0	0
Health Authorities	167,808	210,084	228,730
Central Government departments	27,770	21,913	31,426
Other statutory bodies	175	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Big Lottery	55,400	70,000	10,050
British Gas Energy Trust	2,983	0	0
London Community Foundation	0	1,500	0
	0	0	0
	0	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Rachel Corry**

Role within **Chief Executive**
Organisation:

APPENDIX A
(REVISED COSTINGS)

Revised request/project costs (Age Concern Wandsworth)

	2015/16	2016/17	2017/18	Total
Salary costs of Advice Coordinator (7 hrs per week)	7,441	7,590	7,742	22,773
Salary costs of Advice Worker (14 hrs per week)	12,697	12,950	13,209	38,857
Salary costs of First Contact Coordinator (7 hours p/week)	6,079	6,200	6,324	18,603
Directory	1,150	1,173	1,196	3,519
Contribution to premises – rent, utilities, cleaning	3,585	3,656	3,729	10,970
Contribution to office costs - telephone, postage, printing	3,194	3,258	3,323	9,776
Sub total	34,145	34,828	35,525	104,498
Management costs @12.5%	4,268	4,354	4,441	13,062
Total	38,413	39,182	39,965	117,560

Revised request/project costs (Age Concern Wandsworth)

	2015/16	2016/17	2017/18	Total
Salary costs of Advice Coordinator (7 hrs per week)	7,441	7,590	7,742	22,773
Salary costs of Advice Worker (14 hrs per week)	12,697	12,950	13,209	38,857
Salary costs of First Contact Coordinator (7 hours p/week)	6,079	6,200	6,324	18,603
Directory	1,150	1,173	1,196	3,519
Contribution to premises – rent, utilities, cleaning	3,585	3,656	3,729	10,970
Contribution to office costs - telephone, postage, printing	3,194	3,258	3,323	9,776
Sub total	34,145	34,828	35,525	104,498
Management costs @12.5%	4,268	4,354	4,441	13,062
Total	38,413	39,182	39,965	117,560

This page is intentionally left blank

The City Bridge Trust


Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Blackfriars Advice Centre	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Southwark	
Contact person: Mr Nathan Denne	Position: Development Manager
Website: http://www.blackfriars-advice.com	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1061055
When was your organisation established? 11/02/1997	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Reducing Poverty
Which of the programme outcome(s) does your application aim to achieve? More Londoners with improved economic circumstances More people accessing debt and legal services
Please describe the purpose of your funding request in one sentence. The improvement of engagement with, and access to, debt, financial and legal advice in Lambeth through strategic access points and innovative partnerships.
When will the funding be required? 02/03/2015
How much funding are you requesting? Year 1: £58,354 Year 2: £59,146 Year 3: £59,550
Total: £177,049 £177,050 

Aims of your organisation:

BAC's aims are to:

- To tackle poverty, social injustice, disadvantage and discrimination
- To ensure citizens understand and are enabled to exercise their legal rights and responsibilities
- To actively promote financial and social inclusion for all
- To educate and advise those in financial need

BAC's mission is to tackle poverty, social injustice, disadvantage and discrimination by responding to the diverse needs and aspirations of the people we service - putting community problem solving at our heart.

BAC's vision is of a self-confident community that works for local economic progress and social justice; of a community service that moves beyond citizen information and advice to enablement and empowerment.

Main activities of your organisation:

BAC is the largest independent advice agency in London and pride ourselves on maintaining our confidential, non-prejudicial service to all those in need through the provision of generalist and specialist advice in all areas of social welfare law. As well as advice services we also focus on prevention and delivering innovative projects to tackle poverty. We put the community at the heart of our approach and we do this through a number of different means:

- Working with community groups and front line workers to provide information, advice and capability services built around people's everyday affairs.
- Focusing on early intervention and prevention, relevant to the specific needs of individuals and communities.
- Providing education and self-help guides to equip communities with the essential skills needed to support themselves.
- Providing online and digital services aimed at tackling the digital divide and improving well-being.
- Providing volunteer training and development and enhancing employability skills.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
17	7	67	35

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Rented	Healthy monthly rolling rental

Summary of grant request

There are 26,718 indebted people in Lambeth, and only 4,542 seeking help. Through our own work in partnership with Lambeth Council we found two main causes behind this:

- A significant lack of knowledge of free and impartial debt, financial and legal advice services available.
- A general unwillingness to engage with or recognise their financial situation.

A multi-faceted response is required in order to tackle the complexities of this issue. To ensure the widest and most effective impact we need to deliver this from both a 'bottom-up' and 'top-down' approach.

Bottom-up: The vast majority of the clients who come to us seeking advice do so as they have reached crisis point and are aware of our services. This leaves a significant proportion that are not aware and therefore not accessing services that could be vital and transformative to their economic circumstances and overall wellbeing.

In order to target and engage people in need that do not traditionally come to us this project will provide:

- **Debt Access points.** 'Pop-up' points providing debt advice, financial capability information, and guidance towards our specialist services at community and public venues including GP surgeries, Magistrates courts, schools, nurseries, religious points, commercial points (e.g. markets, supermarkets, targeted shops) etc.
- **Community Outreach.** With the help and support of volunteer community champions and translators and interpreters we will reach into community hubs and venues to engage and work with communities who are not accessing debt and financial advice/education services. We have already had success doing this through our BIG Lottery funded 'Rights Reach' (Reaching Communities) project.
- **Targeted interventions.** Using our own organisational knowledge and experience as well as working with relevant partners we will target and work with specific groups to ensure they are supported and guided toward the range of help and support available to them. In partnership with local agencies we would deliver targeted financial education services where they would be most beneficial.

Our success in establishing these relationships in Southwark has led to a huge increase in clients accessing our services. This demonstrates that we are the right organisation to deliver this work and gives us the confidence to work in other areas of high need such as Lambeth.

Top-down: We will work through multiple first-tier agencies and practitioner groups to support front-line workers. This will act to provide guidance and education in order to secure a way to reach these individuals through 1:2:1 support and group work. We are currently doing this work with families with small children through our Sure Start project in Southwark. The agencies and groups we would work with include:

- **Statutory bodies:** e.g. Council departments, Social Services,
- **Medical bodies:** e.g. Clinical Commissioners/GP's, Health visitors, Midwives, Occupational Therapists, CAMHS (Child and Adolescent Mental Health Services)
- **Educational bodies:** e.g. Schools, Nurseries, Colleges.

By tapping into these networks we will kick-start a 'trickle-down' effect providing greater awareness of advice and support available to those encountering financial issues.

We will be providing triage and specialist casework at all stages of the project to those who need it. Our aim is to both alleviate the debts people find themselves in now as well as prevent them from occurring in the future.

Research: Alongside the project we will be running a research element in order to efficiently monitor, record and evaluate different approaches used to engage with Lambeth residents who have not traditionally been accessing advice services. This research will allow us to look at behavioural step-change, adjust the project accordingly to maximise efficiency and effectiveness as well determine which approaches are successful and sustainable going forward into the future.

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

We are in the final stages of being awarded the AQS accreditation. We are also fully accredited to the SQM standard as well as to OISC Level 1.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

30 **10 debt access points established per year across Lambeth at strategic community and public venues**

500 people in Lambeth seen each month and given basic information regarding debt and advice services available to them

200 people in Lambeth per month approached and triaged. 10% of these will be provided with in-depth casework by us or referred to other agencies with specialist debt advice services as appropriate.

100 people in Lambeth each year receiving high quality financial capability education.

10 effective relationships established each year with first-tier agencies. Staff trained and supported in how to identify and refer debt issues at the earliest possible point.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

At least 750 people in need across Lambeth demonstrate increased confidence in managing their financial affairs.

At least 750 people in need across Lambeth experience improved financial wellbeing through specialist debt advice and casework.

Increased amount of Lambeth clients accessing our financial education/capability projects/training and workshops and demonstrating increase in knowledge and confidence.

Debt expertise embedded in first-tier agencies across Lambeth through training and support - ensuring early action relating to debt and financial capability matters for their respective clients.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

We are confident in the success of this project and we plan to continue the activity beyond the period for which we are requesting funding. We are embedding this project in Lambeth's Financial Resilience Strategy and due to the high levels of indebtedness in Lambeth we believe we can lever in additional funding if successful with this bid to you.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

6,100

In which Greater London borough(s) or areas of London will your beneficiaries live?

Lambeth (90%)

Several SE London (10%)

What age group(s) will benefit?

0-15

16-24

25-44

45-64

65-74

75 and over

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

White (including English/ Welsh/ Scottish/ Northern Irish/ British; Irish; Gypsy, Traveller or Irish Traveller; Any other White background)

Mixed/ Multiple ethnic groups (including White and Black Caribbean; White and Black African; White and Asian; Any other Mixed/ Multiple ethnic background)

Asian/ Asian British (including Indian; Pakistani; Bangladeshi; Chinese; Any other Asian background)

Black/ African/ Caribbean/ Black British (including African; Caribbean; Any other Black/ African/ Caribbean background)

If Other ethnic group, please give details: **We see large amounts of Latin American clients**

What proportion of the beneficiaries will be disabled people?

11-20%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Lambeth Debt Programme Manager (Specialist Debt Advisor) - Point-scale salary £32,535 + £3,515 NI	36,049	36,769	37,136	109,954
Financial Education Trainer (p/t salary contribution)	4,000	4,000	4,000	12,000
Research and Evaluation	3,000	3,000	3,000	9,000
Overheads	4,000	4,000	4,000	12,000
Translation and Interpreting	1,500	1,500	1,500	4,500
Volunteer expenses	1,000	1,000	1,000	3,000
Marketing, websites and recruitment	1,500	1,500	1,500	4,500
Training room hire	2,000	2,000	2,000	6,000
Management time (10%)	5,305	5,377	5,414	16,095
TOTAL:	58,354	59,146	59,550	177,049

177,050 *CL*

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
N/A	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
N/A	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Lambeth Debt Programme Manager (Specialist Debt Advisor) - Point-scale salary £32,535 + £3,515 NI	36,049	36,769	37,136	109,954
Financial Education Trainer (p/t salary contribution)	4,000	4,000	4,000	12,000
Research and Evaluation	3,000	3,000	3,000	9,000
Overheads	4,000	4,000	4,000	12,000
Translation and Interpreting	1,500	1,500	1,500	4,500
Volunteer expenses	1,000	1,000	1,000	3,000
Marketing, websites and recruitment	1,500	1,500	1,500	4,500
Training room hire	2,000	2,000	2,000	6,000
Management time (10%)	5,305	5,377	5,414	16,095
TOTAL:	58,354	59,146	59,550	177,049

177,050 *CL*

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	0
Activities for generating funds	0
Investment income	0
Income from charitable activities	950,090
Other sources	61,759
Total Income:	1,011,849

Expenditure:	£
Charitable activities	958,944
Governance costs	3,200
Cost of generating funds	0
Other	0
Total Expenditure:	962,144
Net (deficit)/surplus:	49,705
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	49,705

Asset position at year end	£
Fixed assets	3,475
Investments	0
Net current assets	111,122
Long-term liabilities	0
*Total Assets (A):	114,597

Reserves at year end	£
Restricted funds	3,012
Endowment Funds	0
Unrestricted funds	111,585
*Total Reserves (B):	114,597

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
51-60%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

N/A

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	422,492	393,230	468,385
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	125,000	0	0
Other statutory bodies	211,835	264,004	89,899

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Big Lottery Fund (Reaching Communities)	85,086	83,613	85,015
J Paul Getty Jnr Charitable Trust	0	0	55,000
BIG Lottery Fund (Advice Plus)	0	0	22,500
BIG Lottery Fund (Money Savvy)	0	0	24,000
Santander Foundation	9,650	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Helen Rice**

Role within **Chief Executive**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Kingdom Storehouse	
If your organisation is part of a larger organisation, what is its name? N/A	
In which London Borough is your organisation based? Havering	
Contact person: Mr Mark Reeves	Position: Project Manager
Website: http://www.haroldhill.foodbank.org.uk	
Legal status of organisation: Charitable company	Charity, Charitable Incorporated Company or company number: 1153554
When was your organisation established? 01/07/2011	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Reducing Poverty
Which of the programme outcome(s) does your application aim to achieve? More Londoners with improved economic circumstances More people accessing debt and legal services
Please describe the purpose of your funding request in one sentence. To provide a secure post for the Project Mnager on a full time basis to meet the increased demand for our services to the community.
When will the funding be required? 01/02/2015
How much funding are you requesting? Year 1: £30,500 Year 2: £31,110 Year 3: £31,732 Total: £93,342

Aims of your organisation:

The aims and objectives of the charity are:

- (1) the relief of poverty or distress for persons in but not limited to Harold Hill, London borough of Havering who are in conditions of need, hardship or distress by reason of their social and/or economic circumstances by providing emergency food and other services the Directors think fit for the furtherance of the objectives.
 (2) provide debt advice and interview & employability mentoring.

Other Services

Volunteer Development Programme - Our volunteers underpin all of the activities at the Foodbank, they receive training and personal development in their participation. Enabling them to further their own development whilst supporting people in crisis.

Job Club - Our clients and the wider community are offered the opportunity to gain essential skills leading to employment.

Advocacy & Sign posting - We refer clients to a local CAP Debt Centre, the CAB and other recognised local organisations for qualified advice.

Main activities of your organisation:

The Foodbank is open five days a week, food that is donated is sorted and packed we then distribute food parcels to people in crisis. We hold a variety of information leaflets, website, Facebook page, You Tube Videos, Twitter & Flickr accounts.

We refer to other service providers when necessary, work in partnership with other local organisations, and consult with clients and stakeholders as and when necessary.

We attend promotional opportunities in the Borough, having a stand at events such as: local fairs, LBH annual residence conference, International Women's Day.

We deliver presentations and talks to local school assemblies, churches, LBH Financial Inclusion Group meeting.

Most importantly of all we create a warm, welcoming environment to help clients to feel at ease. We make time for people. Volunteers are trained to provide a listening ear over a cup of tea and sometimes this makes the biggest difference.

Other areas of work are our Job Club and the Volunteer Support Programme

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
1	2	5	15

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	5 years

Summary of grant request

Harold Hill is a recognised area of deprivation in Havering. The Index of Multiple Deprivation Score in Havering shows that half of all children are living in poverty, the gulf between rich and poor in the borough is widening. Local schools have more than 50% of their children qualifying for free school meals. It also shows that older people are experiencing deprivation in the Gooshays Ward.

Between August 2013 to August 2014 2,588 people have used the Foodbank.

We have seen increases in the number of residents who we believe to be in food poverty. Food poverty is often associated with wider financial crises; in particular those associated with gaps in benefits payments.

The Development Manager will work to develop existing and new services to meet the emerging needs of the community and to continue to keep the facility open 5 days a week.

The primary aim of the foodbank is to provide emergency food to people in short term crisis. A simple concept, designed to help all people in short term crisis, offering free emergency food for three days for up to three visits.

When people are on a low income and have no financial safety net, a sudden crisis such as bereavement, ill health redundancy, marital break-up or even an unexpected bill, can leave people unable to feed themselves or their family. Situations can then deteriorate in to something far worse. We refer people to relevant agencies. The immediate practical help provided by us gives the client and the referral agency breathing space to work together to resolve the underlying problems.

Our aim is to continue to develop a holistic approach that focuses on building resilience and preventing the long term causes of poverty. This includes promotion of employment opportunities, tackling debt, improving household budgeting and ensuring key issues that cause poverty are at best prevented or at least alleviated.

We have increasingly expanded our scope of work beyond the provision of food, through necessity, and a strong desire to help individuals get back on their feet. We have secured funding for a Supported Volunteer Programme and a Job Club.

We have grown rapidly since starting. We started with 4 "distributors" and now have 64, this is front line professionals who refer service users to the Foodbank for help. We work with a breadth of agencies who work with the vulnerable. We started with 4 community groups and individuals donating food we now have over 60.

We are the preferred organisation in Havering for the Emergency Assistance Scheme for food parcels, established in preparation of the welfare changes that came into force on 1st April 2013. Average referrals in the two quarters prior to the welfare changes were 42 per month, referrals jumped to 72 in April 2013, and nearly 100 per month in October 2013.

Many clients return to volunteer with the Foodbank, just under a third of our regular volunteers are ex clients. Volunteers take on a variety of roles including supervisory roles and key holders, we believe that delegating responsibility and building trust will build people's self-confidence. We have built strong relationships with volunteers.

Harold Hill Foodbank is one of three in the London Borough of Havering, it is the only one that is open five days a week offering a holistic approach that values diversity.

To improve our carbon footprint we source local suppliers & reuse/recycle where possible.

The Foodbank will not be able to expand its activities to alleviate poverty or stay open 5 days a week without the security of this post. This would have an adverse affect on the local community.

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

None

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Foodbank -7800 will have access to emergency food supplies in a time of crisis five days a week

Job Club - 75 people will have access to a weekly sessional job club providing advice and practical support around a range of topics including CV writing, searching and applying for jobs, interview techniques, benefits and Tax Credit Advice

Volunteer Development Programme - 176 people from the community, including clients, will be trained and supported as volunteers to collect/distribute food, warehouse support and other roles such as administration mentoring & befriending.

Advocacy & Signposting - Staff & volunteers will provide advice & support to individual clients along with befriending & mentoring support. Clients will be referred to the appropriate services or agencies to receive relevant debt & legal advice and other assistance.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

Food distribution - Up to 7800 people over 3 years will receive the safety net of 3 days emergency food provision and suffer less anxiety and depression, while an emergency plan is established and initiated enabling them to gain essentials to live, food, shelter & income.

Job Club - Increased opportunities for people by giving them the chance to gain experience and practical skills needed to gain employment and access to a wider network of opportunities

Volunteer Development Programme - Local people & clients will have opportunities to volunteer and acquire new skills & experience. Increasing their self confidence and motivation to compete for employment opportunities.

Advocacy & Signposting - People in crisis will access advice, advocacy and services the Foodbank & collaborating specialist agencies This will enable clients to improve their health & wellbeing, welfare and work towards regaining full independence as they become capable of progressing out of crisis and back to independence.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

At the end of the year two we will seek to identify and apply to other sources of funding to ensure the continuation of this essential project.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

2,600

In which Greater London borough(s) or areas of London will your beneficiaries live?

Havering (100%)

What age group(s) will benefit?

All ages

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

1-10%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salaries F/T Manager inc ENI @12%	30,500	31,110	31,732	93,342
Salaries P/T Admin	10,000	10,200	10,404	30,604
Rent , Service Charge & Utilities	22,956	23,415	23,884	70,255
Insurance	670	683	697	2,050
Staff Travel/Expenses/Petrol	1,200	1,224	1,248	3,672
Maintenance/Repairs	1,500	1,530	1,561	4,591
Office Costs, Subscriptions, Donations	9,561	9,642	9,726	28,929
Computer/IT	400	408	416	1,224
Food Purchases & hospitality/refreshments	1,347	1,374	1,401	4,122
TOTAL:	78,134	79,586	81,069	238,789

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Salaries Full Time Manager inc ENI @ 12%	30,500	31,110	31,732	93,342
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: February	Year: 2014
-----------------------	---------------------------	----------------------

Income received from:	£
Voluntary income	10,254
Activities for generating funds	0
Investment income	0
Income from charitable activities	0
Other sources	71,378
Total Income:	81,632

Expenditure:	£
Charitable activities	33,604
Governance costs	0
Cost of generating funds	6,500
Other	0
Total Expenditure:	40,104
Net (deficit)/surplus:	41,528
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	0

Asset position at year end	£
Fixed assets	0
Investments	0
Net current assets	41,528
Long-term liabilities	0
*Total Assets (A):	41,528

Reserves at year end	£
Restricted funds	12,858
Endowment Funds	0
Unrestricted funds	28,733
*Total Reserves (B):	41,591

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
61-70%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

n/a

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	0	0	10,000
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
London Catalyst	10,000	0	0
Comic Relief - Volunteer Development Programme	0	0	10,000
Awards for All - Volunteer Development Programme	0	0	7,865
Cinnamon Network - Job Club	0	0	1,500
Mission Opportunity Fund- Job Club over 3 years	0	0	19,130

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Mark Reeves**

Role within **Project Manager**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: MyBnk	
If your organisation is part of a larger organisation, what is its name? N/A	
In which London Borough is your organisation based? Tower Hamlets	
Contact person: Miss Jessie Bradley	Position: Fundraising Officer
Website: http://www.mybnk.org	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1123791
When was your organisation established? 17/04/2007	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Reducing Poverty
Which of the programme outcome(s) does your application aim to achieve? More Londoners with improved economic circumstances More Londoners with improved economic circumstances
Please describe the purpose of your funding request in one sentence. Improving the financial knowledge, skills and confidence of care leavers in London, encouraging positive money management to avoid debt and poverty once in independent living.
When will the funding be required? 20/04/2015
How much funding are you requesting? Year 1: £66,881 Year 2: £0 Year 3: £0 Total: £66,881

Aims of your organisation:

MyBnk is a financial and enterprise education charity, specialising in working with young people aged 11-25. Our mission is to build their knowledge, skills and confidence to manage their money effectively and make enterprising choices throughout their lives. We aim to increase young people's financial awareness so they develop a responsible and informed attitude towards money, empowering them to stay in control of their finances, especially at transitional stages in their lives, such as moving from the care system to independent living.

We support some of the most disadvantaged young people, including those not in education, employment or training, young care leavers, young offenders, teenage parents and unaccompanied asylum seekers. Our work boosts financial inclusion in traditionally deprived areas, by supporting young people to make the most of a limited income. Since 2007 we have worked with 100,000 young people in 500 schools, colleges and youth organisations. We aim to work with 40,000 young people across London this academic year.

Main activities of your organisation:

1. Delivering Education - Our experienced Education Officers deliver high-energy learning programmes directly to young people on topics such as saving and budgeting, university finance, survival money management and taking an enterprise idea from inception to reality. Fun activities engage young people as they 'learn by doing' and develop positive money behaviours. Feedback from beneficiaries directly informs the development of our programmes, ensuring the content is always relevant and engaging.
2. Communications - Through our communication, PR and policy work we strive to enable government, civil society and the corporate community to engage with and promote financial and enterprise education. We represent the voices of the young people we work with and strive influence education and social policy, whilst raising awareness of the need for financial and enterprise education.
3. Consultation and Collaboration - We engage with organisations that wish to use MyBnk's Intellectual Property, our expertise in programme development and delivery, and our experience in training and quality assurance.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
16	10	5	4

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Rented	5 years - ending in May 2015

Summary of grant request

90% of young people are in debt by the age of 21 (Rainer) and young care leavers are especially vulnerable as they face moving into independent living at a young age. One young care leaver explains: "It was all too complicated, I didn't know what I was supposed to get, and I wasn't taught how to manage my money. I quickly got into trouble." (Centre for Social Justice) They are often in need of survival money management skills and action they can implement immediately to ensure they can afford to stay in their accommodation, on their courses, and out of poverty and debt.

A needs assessment carried out specifically for this project in 2012, identified 14 London boroughs and 4 additional charities that wanted to offer our programme to their young care leavers. We have now delivered this project for two years, to 34 leaving care organisations and we have a waiting list of organisations wanting to book in over the coming months. This high level of demand confirms that our programme is not duplicating existing work, going above and beyond statutory requirements.

Our Education Officers will deliver our Money Works programme directly to young care leavers in youth centres across London.

Money Works is a four-part programme for young adults moving into independent living to confront their money worries.

1. Living Independently
2. Budgeting & Income
3. Banking & Benefits
4. Borrowing & Beyond Today

Through interactive activities, debates and story sharing, the sessions empower young adults moving into independent living to confront their worries and bad habits around money -- ultimately breaking down the barriers to financial stability and supporting those trapped in debt or struggling with costs. The young people translate this into personal actions -- steps they can take to gain control of their money, and ultimately improve their financial situation.

Our objectives are to help young care leavers prepare for the financial strain of independent living and to ensure that finance is not a barrier to their personal, social, and educational aspirations.

The outcomes for young care leavers include:

- Confidence to manage their money effectively by identifying the reasons why people get into debt.
- Understanding how to avoid unsustainable debt by prioritising their needs and wants.
- Identifying actions they can take to improve their financial situation by completing a personal budget of their income and expenditure.

MyBnk are the right organisation because:

- We have a wealth of experience working directly with young care leavers, and the organisations who support them.
- We co-create programmes with young people to ensure they are relevant to their needs.
- We refine our programmes based on feedback from every programme participant.
- We have an excellent reputation with clients rebooking our programmes year on year and funders such as The Esmée Fairbairn Foundation providing repeat funding.

By equipping young care leavers with the skills, knowledge and confidence necessary to effectively manage their finances, we aim to reduce poverty in London as young people who are struggling with the costs of living are given an immediate action plan, whilst those at risk of financial difficulty are given preventative and supportive measures.

Money Works was co-created with a group of young people including young care leavers who had moved into supported housing. Participants also shape the programme on the day as they debate money issues and use their own experiences. We welcome people of all backgrounds both in terms of recruitment and the young people we work with. We support our volunteers and are taking steps to reduce our carbon footprint as detailed in the previous sections.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **No**

What Quality Marks does your organisation currently hold?

MyBnk has a Level 3 Quality Mark from Project Oracle, recognising our achievements in monitoring and evaluation. We are also currently applying for London Youth's Quality Mark for Youth Projects, in partnership with City and Guilds.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

47 Money Works programmes to provide 235 young care leavers with positive money management skills as they move into independent living.

Provide 188 young care leavers with a Level 1 ABC accreditation in Personal Money Management. This is 80% of the total number of young care leavers we will work with.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

235 young care leavers will improve their knowledge of financial institutions and how they work, enabling them to choose the right financial products and services for their needs.

235 young care leavers will increase their personal money management skills, such as saving and budgeting, enabling them to stay in control of their finances and avoid unsustainable debt.

235 young care leavers will increase their confidence in making financial decisions as they are able to identify negative financial triggers and the reasons why people fall into debt and poverty.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

This work is an ongoing project that will continue beyond this period. We have recently secured financial support from ING allowing us to continue delivering Money Works to young care leavers between now and April 2015. We will source additional funding from trusts, foundations and corporate sponsors to continue the work with this specific group.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

235

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

0-15

16-24

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

21-30%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Direct costs of programme materials	2,115	0	0	0
Direct cost of delivery (staff costs)	15,792	0	0	0
Direct costs associated with delivery (training, arranging dates and monitoring and evaluation)	16,826	0	0	0
Accreditations for participants	9,400	0	0	0
Costs of travel for participants	7,520	0	0	0
Contributions to MyBnk's core costs (rent, utilities, central functions)	15,228	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	66,881	0	0	0

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Direct costs of programme materials	2,115	0	0	0
Direct cost of delivery (staff costs)	15,792	0	0	0
Direct costs associated with delivery (training, arranging dates and monitoring and evaluation)	16,826	0	0	0
Accreditations for participants	9,400	0	0	0
Costs of travel for participants	7,520	0	0	0
Contributions to MyBnk's core costs (rent, utilities, central functions)	15,228	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	66,881	0	0	0

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: August	Year: 2013
-----------------------	-------------------------	----------------------

Income received from:	£
Voluntary income	380,737
Activities for generating funds	6,154
Investment income	770
Income from charitable activities	541,336
Other sources	0
Total Income:	928,997

Expenditure:	£
Charitable activities	759,307
Governance costs	6,790
Cost of generating funds	0
Other	0
Total Expenditure:	766,097
Net (deficit)/surplus:	162,900
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	162,900

Asset position at year end	£
Fixed assets	11,954
Investments	0
Net current assets	258,773
Long-term liabilities	0
*Total Assets (A):	270,727

Reserves at year end	£
Restricted funds	182,372
Endowment Funds	0
Unrestricted funds	88,335
*Total Reserves (B):	270,727

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
1-10%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

This year, Guy Rigden, our Interim CEO became Co-CEO with Lily Lapenna, Founder and Co-CEO.

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	0	0	0
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	0	0
Other statutory bodies	47,286	43,273	36,806

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
J P Morgan Chase Foundation	161,247	158,753	0
Prudential	0	0	100,000
Big Lottery Reaching Communities	0	0	69,478
Tudor Trust	50,000	50,000	0
Esmee Fairbairn Foundation	50,000	50,000	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Jessie Bradley**

Role within **Fundraising Officer**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Volunteer Centre Kensington & Chelsea	
If your organisation is part of a larger organisation, what is its name? N/a	
In which London Borough is your organisation based? Kensington & Chelsea	
Contact person: Mr Andrew Croxford	Position: Deputy Chief Executive
Website: http://www.voluntarywork.org.uk	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1076392
When was your organisation established? 05/07/1999	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Resettlement and Rehabilitation of Offenders
Which of the programme outcome(s) does your application aim to achieve? More ex-offenders successfully and sustainably resettled in the community and re-offending rates reduced More offenders and ex-offenders receiving help and support to improve their mental health
Please describe the purpose of your funding request in one sentence. InsideOut provides the link between an offender's release from prison and life in the community through volunteering, training and work placement opportunities that reduce re-offending.
When will the funding be required? 15/01/2015
How much funding are you requesting? Year 1: £43,000 Year 2: £41,500 Year 3: £39,000 Total: £123,500

Aims of your organisation:

The Volunteer Centre promotes volunteering and the opportunities it offers to engage in the local community, meet new people, learn new skills, find employment and new careers. The Centre acts as an infrastructure organisation to local charities and community groups to boost the recruitment, management and good practice around volunteers and volunteering

In order to meet these aims we support residents of Kensington & Chelsea find volunteer opportunities that meet their needs. We actively recruit volunteers from disadvantaged and marginalised groups and communities and support match them with volunteering opportunities that will help build their hard and soft skills. We support local charities and community organisations to advertise, recruit and manage volunteers. We also actively support small, emerging community groups who might find it difficult to access mainstream services.

We aim to address social exclusion and our vision is to ensure that volunteering is accessible to everyone and enriches the lives of both volunteers and their local communities.

Main activities of your organisation:

The core service engages annually with over with over 3,500 volunteers and over 350 local organisations of all sizes and we also deliver five specialist programmes: InsideOut (the subject of this application) supports prisoners due for imminent release and local resident ex-offenders. New Opportunities engages unemployed people, those on low pay/hours and those wishing to gain new qualifications through volunteering and training. Stepping Stones promotes access and inclusion for disabled people and those with mental health issues to volunteer in the local community. The K&C Ambassadors programme engages 150 local residents as volunteers working on events such as the Notting Hill Carnival and concerts. This project targets both young unemployed people 17 to 25 years of age, and older people who have retired. We encourage intergenerational, cross cultural and social backgrounds teams to work together. Our Corporate community involvement and volunteering programme develops partnership opportunities with companies working with organisations. This project includes mentoring, training and placements for local residents.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
6	2	7	85

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	Annual (rolling) lease

Summary of grant request

InsideOut will provide volunteering and development placements for serving offenders and ex-offenders as a route into employment. Volunteering through InsideOut allows participants to show their commitment to change. Participants learn skills, make a successful transition into the community and rates of reoffending drastically reduce with safer communities for all. Skills learned will include landscape gardening, building and DIY, catering, administration and web design.

InsideOut produces results with offenders across a broad spectrum of offences. An individual's conviction is not generally a barrier to involvement. But 95% of our participants are 30 years + and increasing (25%) with "older" prisoners over 50 years. Research highlights the lack of transition services and support for prison leavers and particularly and increasingly these older generations.

We will work with a range of agencies and organisations to deliver positive outcomes. This includes both HMP Brixton and Wormwood Scrubs, Probation and specialist agencies - substance abuse rehabilitation, health, training, legal and other advice.

Through its infrastructure work the Volunteer Centre has strong placement relationships with 350+ volunteer-involving organisations in Kensington & Chelsea and the surrounding areas. Over the life of the programme we have developed strong relationships with over 20 local voluntary organisations, 3 training organisations and over 6 commercial employers with whom we place clients. We will expand this number over the programme period.

Nine out of ten prisoners have mental health problems and about 8% have psychosis. Many offenders have a combination of mental health problems, substance misuse, personality disorder and learning difficulties. 72% of male and 70% of female prisoners have two or more mental health disorders and many attempt suicide/self-harm. Less than one-third of released prisoners have a job or a place in training or education on leaving prison.

InsideOut support continues 'through the gates' including in employment. Additional support older and those with mental health will include working closely with mental health inreach and community mental health services. This will to enable ex-offenders to find employment and provide continued support after they have done so.

Over three years the project will deliver a minimum of 200 volunteer/work placements in local community organisations/companies with over 30% progressing into paid employment. We anticipate that 75% of participants will have mental health problems and will work with our partners to improve the diagnosis of individuals so that appropriate long term help can be secured. InsideOut is increasingly specialising in work with older prisoners and ex offenders -- a group increasingly recognised as being underserved. We will train at least 10 resettled ex-offenders and 10 other volunteers to work prisoners ahead of release.

The Volunteer Centre has 12 years experience of working with offenders in custody and ex-offenders in the community. We have significant experience of working with socially excluded communities including homeless, have mental health issues, physical disabilities, learning difficulties, alcohol and substance misuse issues and a lack of qualifications. The existing project has delivered outputs and outcomes against a DWP and Jobcentre Plus initiative for ex-offenders.

InsideOut will tackle the current high levels of re-offending amongst those released from custody among offenders with acute housing needs, problem drug use, poor levels of literacy and self-esteem with particular reference to older offenders. The clear objective of the project is to break the cycle of crime and prison with support at all stages and enable our users to turn their lives around.

InsideOut is establishing a Steering Group of stakeholders and users to guide and support the programme. This complements the consultation with users that has informed the development of the programme including the increased emphasis on addressing older people and those with mental health issues.

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

- **Investing in Volunteers**
- **Investors in People - recently expired; resubmitting later this year**
- **PQASSO level 3 - also recently expired**

We will also be applying for Matrix accreditation in early 2015

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Provide 200 volunteering/work and training opportunities and placements with local charities, commercial (for work placement) and education organisations for serving offenders and locally resident ex-offenders as a route into employment.

Work in partnership with a network of specialist agencies (housing, substance abuse rehabilitation, health, training, legal and other advice, family and relationship and welfare agencies and charities) to deal with other barriers and enable a stable transition in "civil" society.

Provide additional support offenders and ex-offenders with mental health problems in order to further improve their outcomes including links with mental health agencies.

Secure placements with local charities and other organisations for volunteers including staff training as required

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

At least 50% of participants to make a successful transition into paid employment over three years.

At least 25% of participants will have an improved sense of mental health and wellbeing.

Over 200 ex-offenders will be successfully and sustainably resettled in the community

Average rates of re-offending by participants will be reduced by at least 70%

Over 75 local charities and other organisations will benefit from the input of volunteers helping to deliver essential services for the community

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

Over the lifetime of a grant from the City Bridge Trust the aim will be to generate additional sums from trusts as well as secure statutory income from a number of potential sources to secure the long term sustainability of the activities.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year? 66
In which Greater London borough(s) or areas of London will your beneficiaries live? Kensington & Chelsea (80%) Westminster (10%) Hammersmith & Fulham (10%)
What age group(s) will benefit? 16-24 25-44 45-64 65-74
What gender will beneficiaries be? All
What will the ethnic grouping(s) of the beneficiaries be? A range of ethnic groups If Other ethnic group, please give details:
What proportion of the beneficiaries will be disabled people? 41-50%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Staff Time	28,244	28,788	29,364	86,377
Ni/Pension etc.	4,526	4,617	4,709	13,852
Training, Coaching, Mentor Support	1,000	500	500	2,000
Venue & Room Hire	350	357	364	1,071
DBS Checking	350	357	364	1,071
Print, Stationery & Copying	700	714	728	2,142
IT & Telephones	500	510	520	1,530
Volunteer Expenses	1,900	1,938	1,977	5,815
Administration	5,633	5,667	5,779	17,079
TOTAL:	43,183	43,449	44,306	130,937

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
Tudor Trust	0	1,500	5,000	6,500
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	1,500	5,000	6,500

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Resettlement Worker	28,224	28,788	29,364	86,377
Ni/Pension etc.	4,526	4,617	4,709	13,852
Training, Coaching, Mentor Support	1,000	500	500	2,000
Venue & Room Hire	350	357	364	1,071
Venue & Room Hire	350	357	364	1,071
Print, Stationery & Copying	700	714	728	2,142
IT & Telephones	500	510	520	1,530
Volunteer Expenses	1,900	1,938	1,977	5,815
Administration	5,450	3,719	473	9,642
TOTAL:	43,000	41,500	39,000	123,500

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	--------------	------------

Income received from:	£
Voluntary income	118,504
Activities for generating funds	0
Investment income	205
Income from charitable activities	206,147
Other sources	0
Total Income:	324,856

Expenditure:	£
Charitable activities	367,135
Governance costs	18,654
Cost of generating funds	0
Other	0
Total Expenditure:	385,789
Net (deficit)/surplus:	(60,933)
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	(60,933)

Asset position at year end	£
Fixed assets	0
Investments	0
Net current assets	119,440
Long-term liabilities	0
*Total Assets (A):	119,440

Reserves at year end	£
Endowment funds	85,690
Restricted funds	33,750
Unrestricted funds	0
*Total Reserves (B):	119,440

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources? 61%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:
--

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2013
-----------------------	------------------------	----------------------

Income received from:	£
Voluntary income	126,342
Activities for generating funds	0
Investment income	254
Income from charitable activities	289,048
Other sources	0
Total Income:	415,644

Expenditure:	£
Charitable activities	377,373
Governance costs	9,783
Cost of generating funds	0
Other	0
Total Expenditure:	387,156
Net (deficit)/surplus:	28,488
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	28,488

Asset position at year end	£
Fixed assets	458
Investments	0
Net current assets	179,915
Long-term liabilities	0
*Total Assets (A):	180,373

Reserves at year end	£
Restricted funds	32,069
Endowment Funds	0
Unrestricted funds	148,304
*Total Reserves (B):	180,373

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
61-70%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	171,100	204,532	194,436
London Councils	0	0	0
Health Authorities	57,106	51,853	56,260
Central Government departments	0	31,742	2,006
Other statutory bodies	0	0	16,000

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
Campden Charities	50,000	50,000	43,000
The Tudor Trust	45,000	45,000	45,000
Drapers Company	5,000	0	0
	0	0	0
	0	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Jessica Wanamaker**

Role within **Chief Executive**
Organisation:

REVISED REQUEST
VOLUNTEER CENTRE KENSINGTON & CHELSEA (12516)

InsideOut Full Budget	Year 1	Year 2	Year 3
Staff Time	£45,158	£46,062	£46,983
Ni/Pension etc.	£7,879	£8,058	£8,241
Training, Coaching, Mentor Support	£1,500	£750	£750
Venue & Room Hire	£700	£714	£728
DBS Checking	£350	£357	£364
Print, Stationery & Copying	£1,400	£1,428	£1,457
IT & Telephones	£1,000	£1,020	£1,040
Volunteer Expenses	£3,800	£3,876	£3,954
Administration	£9,268	£9,340	£9,527
Totals	£71,056	£71,604	£73,044

InsideOut City Bridge Budget	Year 1	Year 2	Year 3
Resettlement Worker	£28,224	£28,788	£29,364
Ni/Pension etc.	£4,526	£4,617	£4,709
Training, Coaching, Mentor Support	£500	£750	£500
Venue & Room Hire	£350	£714	£728
DBS Checking	£350	£357	£364
Print, Stationery & Copying		£1,428	£1,457
IT & Telephones		£1,020	£1,040
Volunteer Expenses	£1,900	£1,938	£1,977
Administration	£5,150	£3,738	£511
Requested from the City Bridge Trust	£ 41,000	£ 43,350	£ 40,650

Total Request	£ 125,000
----------------------	------------------

InsideOut Tudor Trust Budget	2015-2016	2016-2017	Year 3
Resettlement Worker	£16,934	£17,273	
Ni/Pension etc.	£3,353	£3,441	
Training, Coaching, Mentor Support	£1,000	£0	
Venue & Room Hire	£350	£0	
DBS Checking	£0	£0	
Print, Stationery & Copying	£1,400	£0	
IT & Telephones	£1,000	£0	
Volunteer Expenses	£1,900	£1,938	
Administration	£4,063	£2,348	
Tudor Trust Totals	£ 30,000	£ 25,000	£ 0

Total Tudor Trust	£ 55,000
--------------------------	-----------------

Other Funders	2015-2016	2016-2017	2017-2018
Total Other Funders	£ 56	£ 3,254	£ 32,393

Totals
£138,203
£24,178
£3,000
£2,142
£1,071
£4,285
£3,060
£11,630
£28,135
£215,704

Totals
£86,377
£13,852
£1,750
£1,792
£1,071
£2,885
£2,060
£5,815
£9,398
£ 125,000

Totals
£34,207
£6,794
£1,000
£350
£0
£1,400
£1,000
£3,838
£6,410
£ 55,000

Totals
£ 35,703

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Federation of London Youth Clubs	
If your organisation is part of a larger organisation, what is its name? N/A	
In which London Borough is your organisation based? Hackney	
Contact person: Mr. Gareth Price	Position: Director of Communications and Strategy
Website: http://www.londonyouth.org.uk	
Legal status of organisation:	Charity, Charitable Incorporated Company or company number: 303324
When was your organisation established? 22/08/1931	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Strengthening London's Voluntary Sector
Which of the programme outcome(s) does your application aim to achieve? More organisations with improved capabilities in monitoring, evaluation and impact reporting
Please describe the purpose of your funding request in one sentence. We want to deliver a step change in the capacity of London's voluntary youth sector to evidence, and advocate for, the value of its work.
When will the funding be required? 01/06/2015
How much funding are you requesting? Year 1: £51,073 Year 2: £52,089 Year 3: £0 Total: £103,163

Aims of your organisation:

London Youth supports a network of 400 diverse community youth organisations where young people choose to go. With unique reach to over 75,000 young Londoners, we deliver programmes with and through this network in every London borough and out of town at our two residential learning centres.

Our mission is to support and challenge young people to become the best they can be.

Our vision is that all young Londoners access a wide range of high quality opportunities for learning and fun, beyond family and formal education, building strong trusted relationships with adults and their peers; leading to broadened networks and increased confidence, character and skills.

We want all young Londoners to have the best of this incredible capital city; for it to invest in their potential, encourage them as leaders in their communities and open up opportunities for them to thrive.

Main activities of your organisation:

We deliver our mission through four strategic objectives:

1. Developing, training, connecting and quality assuring our membership network to deliver good youth work (Development)
2. Creating a broad and inclusive range of opportunities for young people, with and through our members, that improve their all-round confidence, resilience and relationship skills. These opportunities include employability, sports development, youth social action, inclusion and outdoor education (Opportunity)
3. Ensuring our expertise and the on-the-ground voices of youth workers and young people are reflected in public policy, practice and opinion (Voice)
4. Being the best we can be ourselves; financially robust and a great place to work (Best we can be)

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
78	58	13	234

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Owned	

Summary of grant request

We want to deliver a step-change in the capacity of London's voluntary youth sector to evidence the value of its work.

We're aiming to: improve outcomes for young people through a better evaluation of what works; increase the sustainability of youth organisations by supporting them to articulate their impact; ensure that we learn from what works and share good practice across the youth sector

Our network of member youth clubs offer young people opportunities to learn, have fun and experience new challenges. Our members support young people from some of the poorest wards within the capital - over half are located in the 20% most economically disadvantaged areas.

Operating beyond family and formal education has clear advantages: young people choose to engage with youth clubs, they gain new skills in a place they feel safe, and they're supported by trusted adults.

However, voluntary youth organisations operate in a challenging environment. Revenue from local authorities is falling dramatically, and they're dealing with complexities such as inclusion, cyber bullying and mental health issues.

There is no easy answer, but broad agreement amongst youth workers, policy-makers and funders that the key is for youth clubs to be better at evidencing their impact.

In January 2013, London Youth began a learning journey to better understand the impact our work has on young people.

We developed 'journeys of change' for our programmes. Those involved defined the outcomes their work delivered and chose the tools through which these would be measured.

Now in 2015, our delivery is becoming evidence-based, we're using validated outcomes frameworks, and our programmes have intervention models. And, after a year's robust data collection, we understand more about the impact of our interventions, four of our programmes have been independently validated by Project Oracle and we've been selected as an early adopter by the new Centre for Youth Impact.

We want to support our members through the same process and have begun testing how to do this. We've delivered workshops for 25 member clubs to introduce journeys of change and carried out a pilot with four clubs to help them understand their impact.

We're proposing to work with 20 member clubs and provide them with programme design and evaluation training, and bespoke support to develop theories of change, interventions models, evaluation plans, and common data frameworks. We will also help them achieve Project Oracle's Level One Standard.

At this stage our learning from the pilot is that one-to-one support for a manageable number of clubs is most likely to yield results for the future.

This work will be co-delivered by London Youth's Learning and Membership Development teams over two years from June 2015 - May 2017.

- Our Head of Learning will provide technical support to develop journeys of change and impact measurement systems
- Our Head of Membership Development will recruit member clubs and facilitate learning sessions.
- Our Membership Support Officer will help manage relationships

We'll recruit participating organisations based on their capacity and commitment, work with clubs with the Bronze Quality Mark or higher, and aim for a geographical spread.

We'll bring the organisations together into learning networks and disseminate learning to practitioners and funders through events.

London Youth will strengthen the capital's voluntary sector by ensuring 20 organisations develop their monitoring, evaluation and impact reporting capabilities and meet the Principles of Good Practise by: developing a bespoke evaluation plan for this work; ensuring feedback informs delivery through learning networks and our consultancy approach; and sharing our results across the sector, through our own membership network, Talent Match programme, and partnerships with national networks.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

London Youth delivers the City and Guilds accredited Quality Mark for our member youth clubs. We are also working towards the Ambition Quality Mark ourselves, and expect to have achieved it within the next 6 months at the latest. We are one of the Times Top 100 Non-profits to work for. Our Youth Action team is accredited by Reach, the national standard for youth volunteering and social action. Our outdoor education centre, Hindleap Warren, is licensed by the Adventure Activities Licensing Service and has been awarded the Association of Heads of Outdoor Education Centres' Gold Standard.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

20 community youth organisations receive formal two day training on programme design and evaluation

20 community youth organisations supported to develop theories of change, intervention models, evaluation plans, and common data frameworks

20 community youth organisations supported to reach Project Oracle's Level One on their Standards of Evidence

Each in year cohort of 10 community youth organisations participates in an impact focused learning network comprising at least two meetings

London Youth hosts events in 2016 and 2017 to disseminate learning to funders and youth sector practitioners

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

20 participating organisations are using evidence-based practise and this contributes to better outcomes for young people

20 participating youth organisations are better able to articulate their impact to funders and other stakeholders and this contributes to their sustainability

Learning from this process informs the development of London Youth's long term strategy to support all our members to measure their impact

Learning from this process is disseminated across the youth sector both in London and nationally

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

We want to capacity-build member organisations to articulate their impact sustainably. Working with 20 organisations over two years will effect the step change we're aiming for but we'd ideally like to keep open the possibility of a third year of funding depending on performance. Given the work's results-based nature, we are confident we can make the case for additional funding.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

1,800

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

0-15

16-24

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

1-10%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Staff costs 5.8 staff FTE (including pension and NI costs)	97,079	91,591	91,591	280,261
Project salaries	33,593	34,265	0	67,858
Management salaries (Director of Communications and Membership one day per week)	6,676	6,809	6,809	20,294
Running costs	7,000	7,140	0	14,140
Support costs (Office, IT, People, Finance, Communications, Safeguarding, Governance)	20,760	21,175	21,176	63,111
Management salaries	3,388	3,456	0	6,843
Participant costs (including food, travel, PPE, CSCS training)	36,698	36,698	36,698	110,094
Support costs	7,092	7,229	0	14,321
Staff costs	2,913	2,913	2,914	8,740
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	51,073	52,089	0	103,163

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
Trust for London	39,666	39,667	39,667	119,000
	0	0	0	0
Construction Industry Training Board	18,000	11,250	11,250	40,500
	0	0	0	0
Big Lottery Fund carry over	37,000	0	0	37,000
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
Henry Smith Charity	20,261	20,261	20,261	60,783
	0	0	0	0
Hyde Housing	20,000	20,000	0	40,000
	0	0	0	0
Walcott Foundation	10,000	10,000	10,000	30,000
	0	0	0	0
Others	34,583	20,417	0	55,000
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Staff costs	25,000	25,000	0	50,000
Project salaries	33,593	34,265	0	67,858
	0	0	0	0
Running costs	7,000	7,140	0	14,140
	0	0	0	0
Management salaries	3,388	3,456	0	6,843
	0	0	0	0
Support costs	7,092	7,229	0	14,321
	0	0	0	0
	0	0	0	0
TOTAL:	51,073	52,089	0	103,163

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: August	Year: 2014
-----------------------	-------------------------	----------------------

Income received from:	£
Voluntary income	465,892
Activities for generating funds	28,494
Investment income	46,483
Income from charitable activities	6,080,930
Other sources	0
Total Income:	6,621,799

Expenditure:	£
Charitable activities	6,689,085
Governance costs	15,568
Cost of generating funds	164,663
Other	0
Total Expenditure:	6,869,316
Net (deficit)/surplus:	-247,517
Other Recognised Gains/(Losses):	72,981
Net Movement in Funds:	-174,536

Asset position at year end	£
Fixed assets	7,093,609
Investments	1,218,818
Net current assets	926,981
Long-term liabilities	0
*Total Assets (A):	9,239,408

Reserves at year end	£
Restricted funds	334,034
Endowment Funds	1,206,238
Unrestricted funds	7,699,136
*Total Reserves (B):	9,239,408

*** Please note that total Assets (A) and Total Reserves (B) should be the same.**

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
1-10%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

In October 2014, our Trustee Board agreed to undertake significant internal works to plumbing and electrics at Woodrow High House, and have committed to replacing old oil boilers at Hindleap with a new biomass boiler. The works at both locations are being funded by a grant from Joseph Levy Endowment Trust which we intend to repay over 15 years.

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	233,916	43,350	247,204
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	35,240	166,494	215,181
Other statutory bodies	250,532	1,046,838	2,808,737

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
City of London, local authorities & councils	233,916	43,350	247,204
Esmee Fairbairn Foundation	0	111,350	104,230
Central government departments -----	35,240	166,494	215,181
Girdlers' Company Charitable Trust	40,000	75,000	40,000
Other statutory bodies -----	250,532	1,046,838	2,808,737
Jimmy Dixon Charitable Trust	0	50,000	50,000
Trusts and foundations -----	850,749	914,774	583,278
Mercers' Company Charitable Foundation	100,000	0	0
Corporations -----	0	8,303	21,954
Garfield Weston Foundation	100,000	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Gareth Price**

Role within **Head of Development**
Organisation:

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: Foundation for Social Improvement	
If your organisation is part of a larger organisation, what is its name? n/a	
In which London Borough is your organisation based? Westminster	
Contact person: Miss Conchita Garcia	Position: Head of Projects and Fund Development
Website: http://www.thefsi.org	
Legal status of organisation: Registered Charity	Charity, Charitable Incorporated Company or company number: 1123384
When was your organisation established? 04/01/2007	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Strengthening London's Voluntary Sector
Which of the programme outcome(s) does your application aim to achieve? More organisations with improved capabilities in monitoring, evaluation and impact reporting More organisations with the skills to improve their volunteer management
Please describe the purpose of your funding request in one sentence. To strengthen London's small charities in financial management, volunteer management and M&E to improve their knowledge and skills so they can better support their beneficiaries.
When will the funding be required? 29/05/2015
How much funding are you requesting? Year 1: £8,737 Year 2: £8,999 Year 3: £9,269 Total: £27,005

Aims of your organisation:

The FSI was established to support the improvement of society by providing services which will support small charities (those with an annual turnover up to £1.5 million) to gain the knowledge, skills and confidence to run themselves effectively and sustainably. The services we offer to small charities include a range of learning and awareness raising activities directed by the needs of the small charities themselves, which ensures they are the most relevant and useful for our beneficiary group. By providing these services for free they are designed to be easily accessed without prohibitive costs often associated with high quality training and events.

Main activities of your organisation:

The FSI delivers £2.2 million worth of services to small charities each year (based on the average sector-wide costs of equivalent learning activities and resources), including:

Three London training events per year delivering 15 core charity topics which range from fundraising methodologies to managing volunteers offering 300 training places per event.

Eight regional training events in cities across the UK training up to 160 charity staff members at each event on eight training topics.

An annual fundraising conference for 220 small charity attendees.

A back-office skills conference for 160 small charity participants.

Monthly one-to-one advice clinics on any topic a small charity needs support which are available face-to-face, on the phone or Skype.

Activities to raise awareness for small charities including the annual Small Charity Week campaign, which encourages support for small charities.

We support policy activity within the small charity sector through the release of research, our Small Charity Index and by facilitating the Federation for Small Charities Council.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
6	0	7	3

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Leased	n/a space is donated as a GIK

Summary of grant request

The Need:

There are 161,266 charities in the UK (23,633 in London) and over 97% of these are small organisations, however, 78% of all funding goes to the largest 3% of charities. There is therefore often little or no capacity to develop and train staff in the practices to support them to secure more funding and run their services more effectively.

Every two years the FSI assesses skills gaps within the charities we work with and our most recent skills survey (March 2013) showed two-thirds of respondents felt a lack of funding for training and development was the main reason for their skills-gaps. The greatest skills gaps identified included impact reporting, strategic business management and planning and fundraising. The FSI's Small Charity Index also showed almost three-quarters of respondents did not have the skills to measure their social value.

How the work will be delivered:

Our 'Strengthening London's Voluntary Sector' project will deliver three training courses on 'Demonstrating Impact' and 'Managing Volunteers' each year. The courses will be run as part of the FSI's London training events which offer a suite of free high-quality and easily accessible training in 15 core topics. These events will be run three times a year offering 900 training places in total.

In addition, we will deliver an annual skills conference where a key focus is financial management with delivery of four sessions in this area by expert speakers.

Project Aims:

Increased knowledge, confidence and skills of small charities working throughout London so they can better deliver their services and support their sustainability.

Why the FSI:

Though there is much fantastic work in the London infrastructure network we continue to address a gap in provision as local infrastructure organisations don't currently provide consistent services. This means support accessed by London's small charities will depend on each region's activities. Alternative training providers charge for services which can be a barrier for smaller charities with limited resources. The FSI therefore adds value by providing small charity specific high quality free services accessible to all of London's small charities.

"Quality training with a small charity perspective is difficult to find. The FSI approach is concise, highly practical and motivating." Small Charity Training Attendee

Meeting the Trust's programme outcomes:

We will support small charities working in London to improve volunteer management and monitoring, evaluation and impact reporting via our training. Each course offers in-depth knowledge and guidance with attendees learning theory as well as accessing practical hands-on learning where they work on their real life examples. Delegates will leave with a completed workbook which will support them to implement the key learning when they return to their organisation. E.g. delegates on the 'Demonstrating your Impact' course will work on their own draft impact measurement framework.

Our programme will improve financial management skills by offering small charities access to expert speakers on a range of key finance topics during our annual conference as well as disseminating best-practice guidance in a range of our training courses.

Principles of Good Practice:

We track the benefit of our services through comprehensive monitoring and evaluation

system which is based on the logic model. This assesses skills, confidence and knowledge directly before and after one of our events as well as after six months.

We actively seek the feedback of our beneficiaries through our biennial research which informs us of which services they need and enables us to continue to improve what we do.

Our work focuses on the needs of small charities that would not normally be able to pay for high quality training and conferences.

We share our learning by freely providing our research reports.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **Yes**

What Quality Marks does your organisation currently hold?

We are ISO:9001 accredited which ensures that quality processes are embedded across the organisation.

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Three training courses on 'Demonstrating Your Impact' delivered each year for three years. 60 training places will be delivered in total during the year meaning 180 training places will be delivered over three years (at least 80% will be ring fenced for London based charities).

Three training courses on 'Managing Volunteers' delivered each year for three years. 60 training places will be delivered in total during the year meaning 180 training places will be delivered over three years (at least 80% will be ring fenced for London based charities).

One back office skills conference delivered per year for three years. 120 places on financial skills workshops will be offered per year. In total 360 small charity places will be offered on financial management skills over three years (at least 80% will be ring fenced for London based charities).

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

A measurable increase in the knowledge of those accessing the programme.

A measurable increase in the skills of those accessing the programme

A measurable increase in the confidence of those accessing the programme

Improved strength of small charities in London which are better able to demonstrate their impact, manage and support their volunteers and implement stronger financial management skills.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

Yes, depending on the support our charity beneficiaries tell us they need.

However, support required in these areas has been consistent for the past seven years, so we anticipate it will continue. To fund the work in the future we will use our earned income sources and we will apply to further trust and foundations and companies for support.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

240

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

16-24

25-44

45-64

65-74

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

1-10%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Training venue hire	14,400	14,832	15,277	44,509
Training equipment hire and training materials	2,140	2,204	2,270	6,614
Training catering and refreshments	7,200	7,416	7,639	22,255
Conference venue hire	2,022	2,083	2,145	6,250
Conference catering and refreshments	2,075	2,137	2,201	6,413
Conference equipment hire and materials	784	807	832	2,423
Guest speaker expenses	400	412	424	1,236
Direct staff costs	19,124	19,698	20,289	59,111
Share of operating costs	7,013	7,223	7,440	21,676
TOTAL:	55,158	56,812	58,517	170,487

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
Delegate booking fees	10,600	10,600	10,600	31,800
Sponsorship	5,425	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	16,025	10,600	10,600	37,225

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
The Leathersellers Company (to be applied for)	10,000	10,000	10,000	30,000
The Westminster Foundation (to be applied for)	5,000	5,000	5,000	15,000
Further sponsorship proposals	4,500	0	0	4,500
The Donald Forrester Trust (to be applied for)	5,000	0	0	5,000
TOTAL:	24,500	15,000	15,000	54,500

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Training venue hire	1,920	1,978	2,037	5,935
Training equipment hire and training materials	285	294	303	882
Training catering and refreshments	960	988	1,019	2,967
Conference venue hire	506	521	536	1,563
Conference catering and refreshments	519	534	550	1,603
Conference equipment hire and materials	296	305	314	915
Direct staff costs	3,120	3,214	3,310	9,644
Share of operating costs	1,131	1,165	1,200	3,496
	0	0	0	0
TOTAL:	8,737	8,999	9,269	27,005

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: June	Year: 2014
-----------------------	-----------------------	----------------------

Income received from:	£
Voluntary income	331,954
Activities for generating funds	0
Investment income	0
Income from charitable activities	46,548
Other sources	0
Total Income:	378,502

Expenditure:	£
Charitable activities	4,588
Governance costs	2,513
Cost of generating funds	1,321
Other	325,321
Total Expenditure:	333,743
Net (deficit)/surplus:	44,759
Other Recognised Gains/(Losses):	2,597
Net Movement in Funds:	44,759

Asset position at year end	£
Fixed assets	7,788
Investments	0
Net current assets	39,568
Long-term liabilities	0
*Total Assets (A):	47,356

Reserves at year end	£
Restricted funds	0
Endowment Funds	0
Unrestricted funds	47,356
*Total Reserves (B):	47,356

* Please note that total Assets (A) and Total Reserves (B) should be the same.

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
11-20%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

None

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	0	0	0
London Local Authorities	0	0	0
London Councils	0	0	0
Health Authorities	0	0	0
Central Government departments	0	45,087	0
Other statutory bodies	0	0	0

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
The Westminster Foundation	0	4,000	25,000
The Leathersellers Company	10,000	10,000	10,000
The Santander Foundation	9,600	9,825	10,000
The Coutts Charitable Trust	500	889	0
DUCK Rag	3,000	0	1,000

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Conchita Garcia**

Role within **Head of Projects and Fund Development**
Organisation:

This page is intentionally left blank

The City Bridge Trust

Investing In Londoners: Application for a grant



About your organisation

Name of your organisation: London Voluntary Service Council	
If your organisation is part of a larger organisation, what is its name?	
In which London Borough is your organisation based? Islington	
Contact person: Ms Lisa Greensill	Position: Head of Policy and Sector Support
Website: http://www.lvsc.org.uk	
Legal status of organisation:	Charity, Charitable Incorporated Company or company number: 276886
When was your organisation established? 12/05/1978	

Grant Request

Under which of City Bridge Trust's programmes are you applying? Strengthening London's Voluntary Sector
Which of the programme outcome(s) does your application aim to achieve? More equalities organisations with enhanced voice, advocacy and representation skills More organisations with improved capabilities in monitoring, evaluation and impact reporting
Please describe the purpose of your funding request in one sentence. To part fund the full costs of the Chief Executive and the Head of Policy and Sector Support
When will the funding be required? 01/01/2015
How much funding are you requesting? Year 1: £60,000 Year 2: £60,000 Year 3: £60,000 Total: £180,000

Aims of your organisation:

LVSC is the collaborative leader of London's voluntary and community sector. We support London's 60,000 voluntary and community organisations to improve the lives of Londoners. Our vision is of a vibrant and sustainable city where the lives of Londoners are enhanced through voluntary and community action. Our aims are:

To be a central resource for knowledge and policy for the London voluntary and community sector. To be an influential centre of policy analysis and response, to enable and deliver a strong, strategic and independent voice for the sector, promote and champion the sector and act as a bridge between the sector and other partners.

To act as a collaborative leader for London's voluntary and community sector by equipping people and organisations to service their communities, enabling people and organisations in the sector to collaborate effectively and share best practice.

To enable the voluntary and community sector to deliver the best services and support for Londoners.

Main activities of your organisation:

Providing policy leadership on employment and skills, equalities, health, criminal justice, climate change.

Representing the sector on key strategic partnerships

- Providing policy briefings, e-bulletins and research to a mailing list of over 3850 organisations.
- Managing policy networks including the Employment and Skills Policy network, Community Voices for Health, the CVS Network, the London Voluntary Sector Forum, the Safer Future Communities Network
- Delivering VCS Assist, an ESF capacity building project for VCS employment and skills providers
- Specialist employment law advice
- Leading London for All, a partnership of VCS infrastructure organisations delivering support to London's VCS with a focus around merger and collaboration, linking up local and regional services, equalities and accessibility.
- Leading Bid Co, a partnership of voluntary sector organisations drawn together to deliver contracts
- Developing United Way London
- Delivering support to organisations around collaboration and merger
- Providing evidence on the impact of the austerity programme and welfare reform
- Developing expertise on data collection, collation and the use of open data.

Number of staff

Full-time:	Part-time:	Management committee members:	Active volunteers:
10	1	8	0

Property occupied by your organisation

Is the main property owned, leased or rented by your organisation?	If leased/rented, how long is the outstanding agreement?
Rented	Reviewed annually

Summary of grant request

We are requesting from the City Bridge Trust a contribution to the salary costs of our Chief Executive and our Head of Policy and Sector Support. These posts are crucial to the effective running of LVSC and in particular the development of our role as United Way London, one of only two United Ways in the UK. As the local United Way in London our aim is to significantly improve relationships between the corporate sector and the wider Voluntary and Community Sector (VCS). Being part of the United Way Worldwide network is a unique opportunity and we are promoting greater corporate sector employee involvement with their local communities. We will provide opportunities for partnership working across London, as well as establishing a funding programme and building LVSC's sustainability.

But United Way is just part of LVSC's activities. London has a huge and diverse voluntary and community sector reflecting the nature of the Capital itself. LVSC exists to bring the sector together and to reflect its views to policy makers and funders. We have over a hundred years' worth of experience supporting and coordinating the civil sector in London. We have a proud history of campaigning, working across sectors, operating at a strategic regional level, producing policy papers and briefings and enabling the voice of the sector to be heard by policy makers and politicians.

LVSC carries out work in a number of distinct areas: as part of Regional Voices we act as a strategic partner to the Department of Health, helping the NHS and others engage with the public around developing health policy and CQC inspections; we run the London Employment and Skills Network which brings together over 200 VCS organisations involved in employment and skills work and, alongside this, we are providing support and guidance for VCS organisations wishing to become involved in the forthcoming Big Lottery ESF programme; the Safer Future Communities network, funded by the Mayor's Office of Policing And Crime which brings together a network of VCS agencies involved in criminal justice and supports MOPAC's work around commissioning for victim's services, responding to consultations; and the London for All project, funded by London Councils delivers specialist and generic capacity building with our partners ROTA, Womens Resource Centre, the HEAR network and LASA. We also have a commitment to addressing Climate Change and are continuing to work with CVS Directors and others to encourage the take-up of eco audits. As an organisation we have our own climate change champion and a sustainability policy.

We track the benefit of our activities through regular surveys and monitoring returns at all our events, and constant requests for feedback from our network meetings. We have introduced a benefit tracking system for our London for All project where we are going to be following up what actions organisations have taken as a result of attending training events or seminars. When designing new programmes of work we use the knowledge we gather from our networks to identify priorities and issues facing the VCS in London and where our support is most needed. We advertise our events and training activities through our e-bulletin, which goes out to over 2000 organisations, and through our networks - for example, our CVS Directors' Network is invaluable for reaching right into the heart of localities. We hold regular conferences to share our findings with the sector and publish reports and updates.

If you need any planning or other statutory consents for the project to proceed, what stage have the applications reached?

Do you have a Vulnerable Adults policy? **No**

What Quality Marks does your organisation currently hold?

UK Investor in Equality and Diversity Silver Award

United Way Worldwide Global Standards of Excellence

Outputs and outcomes

What are the main activities or outputs you want to deliver? Please include no more than 5. By activities or outputs we mean the services, products or facilities you plan to deliver. If you plan to deliver work over more than one year you should include activities over the full grant period requested. Try to be specific.

Regular strategic dialogue and policy development with other regional organisations such as London Councils, The Mayor's Office, NHS London and London Funders including joint delivery of events.

Development of United Way London to become a vehicle for promoting volunteering, payroll giving and to facilitate the development of a funding stream. This will also generate income to help LVSC become more financially sustainable.

Effective management of LVSC through financial control, fundraising, support of and close working with the Board of Trustees. Ensure sustainability through the development of a more flexible business model.

What main differences or outcomes do you hope the activities you have described above will achieve? Please include no more than 5. By differences or outcomes we mean the changes, benefits, learning or other effects that result from the work your project would deliver. These might be for individuals, families, communities or the environment.

The voice of the voluntary and community sector is stronger and has more influence with policy makers across London and nationally, particularly with regard to our more disadvantaged communities.

Strategic discussions with funders on funding the sector in London will be more informed using an information base developed through our far-reaching networks.

VCS organisations including equality organisations will benefit from increased access to employees from the corporate sector who bring a wealth of skill and expertise in areas such as finance, legal, marketing and impact.

The voluntary and community sector in London will have a strong, sustainable umbrella body to represent them and ensure their voice is heard.

Do you plan to continue the activity beyond the period for which you are requesting funding? If so, how do you intend to sustain it? If not, what is your exit strategy?

Yes. We have a fundraising strategy updated quarterly and reviewed at Finance Committee and Board Meetings. We are also investing time and expertise in the development of United Way London. Initial results are encouraging and we hope to develop this into an effective way of not only distributing funding but also making LVSC sustainable.

Who will benefit?

About your beneficiaries

How many people will benefit directly from the grant per year?

30,000

In which Greater London borough(s) or areas of London will your beneficiaries live?

London-wide (100%)

What age group(s) will benefit?

All ages

What gender will beneficiaries be?

All

What will the ethnic grouping(s) of the beneficiaries be?

A range of ethnic groups

If Other ethnic group, please give details:

What proportion of the beneficiaries will be disabled people?

11-20%

Funding required for the project

What is the total cost of the proposed activity/project?

Expenditure heading	Year 1	Year 2	Year 3	Total
Chief Executive Salary incl. NI and Pension	66,210	66,872	67,540	200,622
Head of Policy Salary incl. NI	45,379	45,832	46,291	137,502
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	111,589	112,704	113,831	338,124

What income has already been raised?

Source	Year 1	Year 2	Year 3	Total
London Councils	24,014	24,014	24,014	72,042
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

What other funders are currently considering the proposal?

Source	Year 1	Year 2	Year 3	Total
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	0	0	0	0

How much is requested from the Trust?

Expenditure heading	Year 1	Year 2	Year 3	Total
Chief Executive Salary contribution	50,000	50,000	50,000	150,000
Head of Policy Salary contribution	10,000	10,000	10,000	30,000
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
TOTAL:	60,000	60,000	60,000	180,000

Finance details

Please complete using your most recent audited or independently examined accounts.

Financial year ended:	Month: March	Year: 2014
-----------------------	--------------	------------

Income received from:	£
Voluntary income	155,250
Activities for generating funds	10,812
Investment income	1,050
Income from charitable activities	1,699,202
Other sources	12,852
Total Income:	1,879,166

Expenditure:	£
Charitable activities	1,910,531
Governance costs	14,779
Cost of generating funds	
Other	
Total Expenditure:	1,925,310
Net (deficit)/surplus:	(46,144)
Other Recognised Gains/(Losses):	0
Net Movement in Funds:	(46,144)

Asset position at year end	£
Fixed assets	
Investments	
Net current assets	332,903
Long-term liabilities	
*Total Assets (A):	

Reserves at year end	£
Endowment funds	
Restricted funds	40,442
Unrestricted funds	292,461
*Total Reserves (B):	332,903

*** Please note that total Assets (A) and Total Reserves (B) should be the same.**

Statutory funding

For your most recent financial year, what % of your income was from statutory sources?
31-40%

Organisational changes

Describe any significant changes to your structure, financial position or core activities since the date of your most recent accounts:

N/A

Previous funding received

Please list the funding received by your organisation from the following statutory sources during the last THREE years.

	2012 £	2013 £	2014 £
City of London (except City Bridge Trust)	112,167	119,334	83,500
London Local Authorities	0	0	0
London Councils	246,713	249,110	367,664
Health Authorities	32,153	31,935	36,900
Central Government departments	23,301	3,000	5,497
Other statutory bodies	18,037	14,632	165,216

Previous grants received

Please list the grants received by your organisation from charitable trusts and foundations (other than City Bridge Trust) during the last THREE years. List source, years and annual amounts. Please include the 5 largest only.

Name of Funder	2012 £	2013 £	2014 £
BIG Fund	193,776	227,234	0
Esmee Fairbairn Charitable Trust	50,000	30,000	20,000
Trust for London	112,167	119,334	83,500
	0	0	0
	0	0	0

Declaration

I confirm that, to the best of my knowledge, all the information I have provided in this application form is correct. I fully understand that City Bridge Trust has zero tolerance towards fraud and will seek to prosecute and recover funds in every instance.

Please confirm: Yes Full Name: **Eithne Rynne**

Role within **CEO**
Organisation: